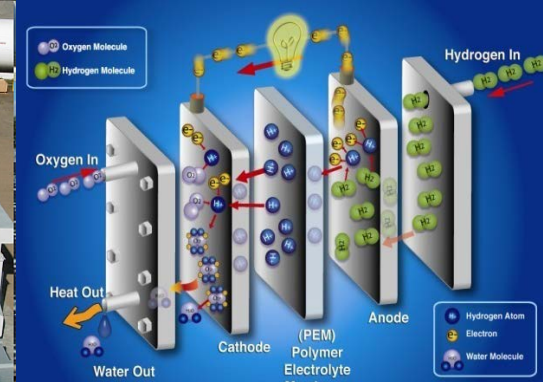


H2@Scale: Research Needs & Outreach



Enabling Resiliency of Domestic Energy Sectors and Industry

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Nuclear

Hybridization with electrolyzers to improve economics



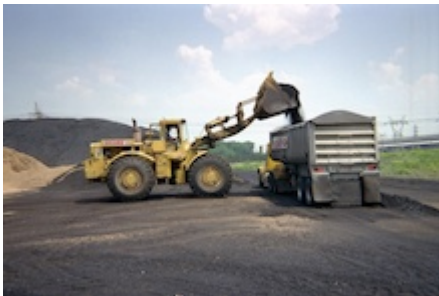
Solar Power

Storage of heat in metal hydride beds



Manufacturing

Lower cost of H₂ production, and develop value-add applications



Fossil Energy

H₂ can be produced through coal gasification and chemical looping



Bioenergy

H₂ is necessary for biofuel production, and can also be produced from bio-oil and biogas



Geothermal Power

H₂ can be recovered from geothermal steam, and electrolyzers can be integrated with geothermal power

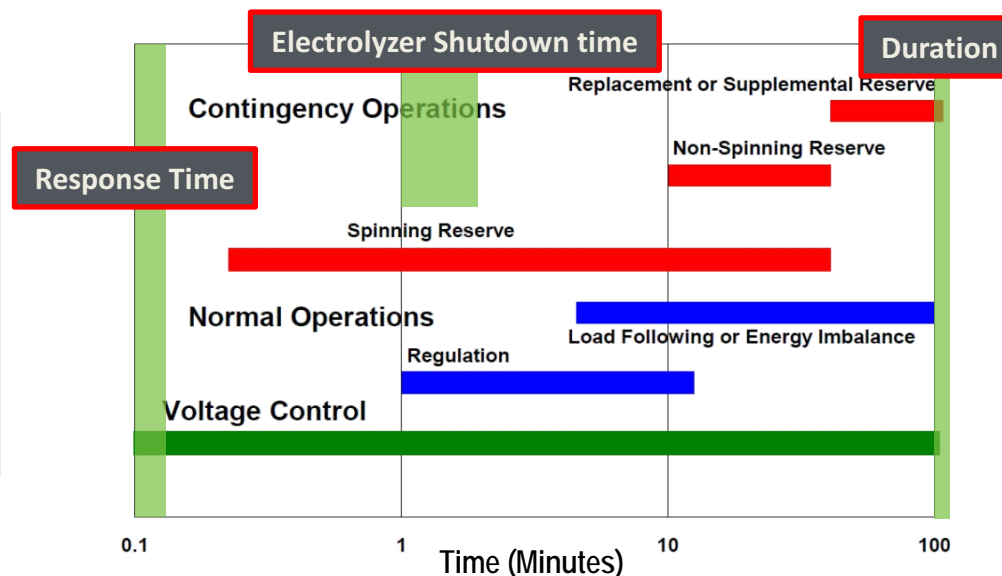
Workshop discussed cross-cutting potential of hydrogen.

Electrolyzer Value Proposition

- Verified **sub-second response** times
- Decouple power and energy
- Can be deployed more **quickly** and at **lower cost** than transmission lines.

Examples of Foundational Research Needs (aligned with HydroGEN)

- Discovery and development of membranes and catalysts that minimize the use of precious metals
- Determination of impact of intermittent operation on electrolyzers with low PGM loading
- Development of manufacturing technologies (e.g. roll-to-roll processing) and balance of plant components (e.g. electronics)



Meet the performance needs of ancillary services

Workshop Findings

- Expected **use profiles and scales of electrolyzers** for grid stability should be defined
- **Regulatory framework** necessary to value electrolyzers in grid services
 - ✓ Stakeholder education is important
 - ✓ **Value proposition** over conventional solutions must be more specifically defined

Value Proposition

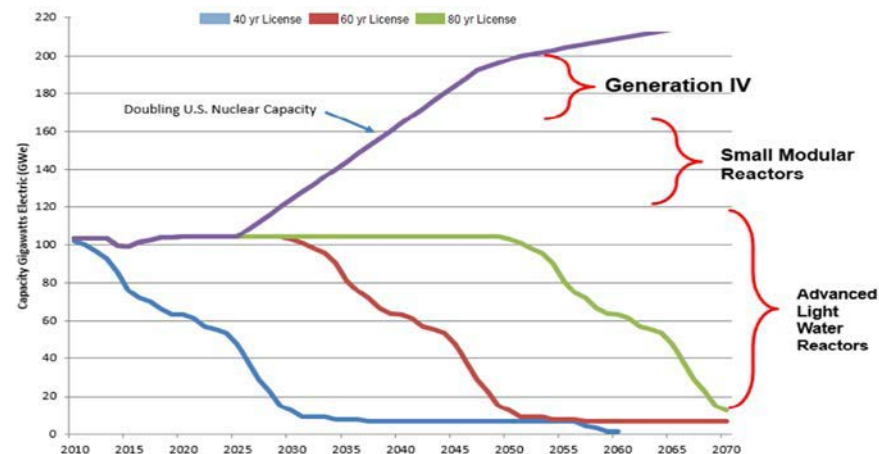
Hybridization of H_2 production with next generation nuclear generation can monetize process heat

Generation IV Nuclear Reactors (2030-2050)

- Very high temperature*
- Sodium-cooled
- Gas-cooled fast*
- Supercritical Water*
- Lead-cooled fast
- Molten salt*

* Outlet temperature: 500-1,000°C, compatible with high-temperature H_2 production

Possible U.S. Nuclear Capacity



Source: U.S. DOE Office of NE Vision and Strategy for the Development and Deployment of Advanced Reactors

Examples of Foundational Research Needs

(aligned with HydroGEN)

High-temperature Electrolysis

- Elucidation of degradation mechanisms
- Development of materials for durable high current density operation
 - Determination and improvement of load following capability

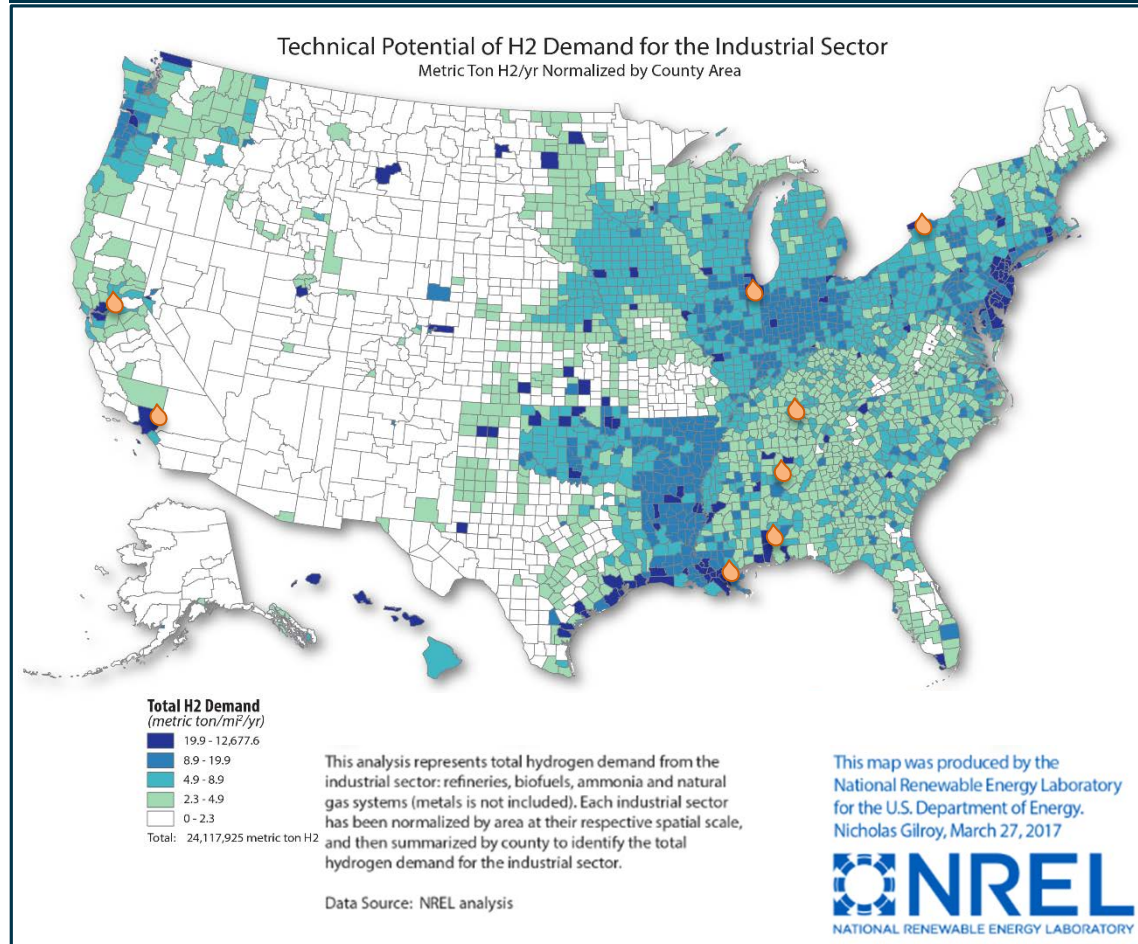
Thermochemical

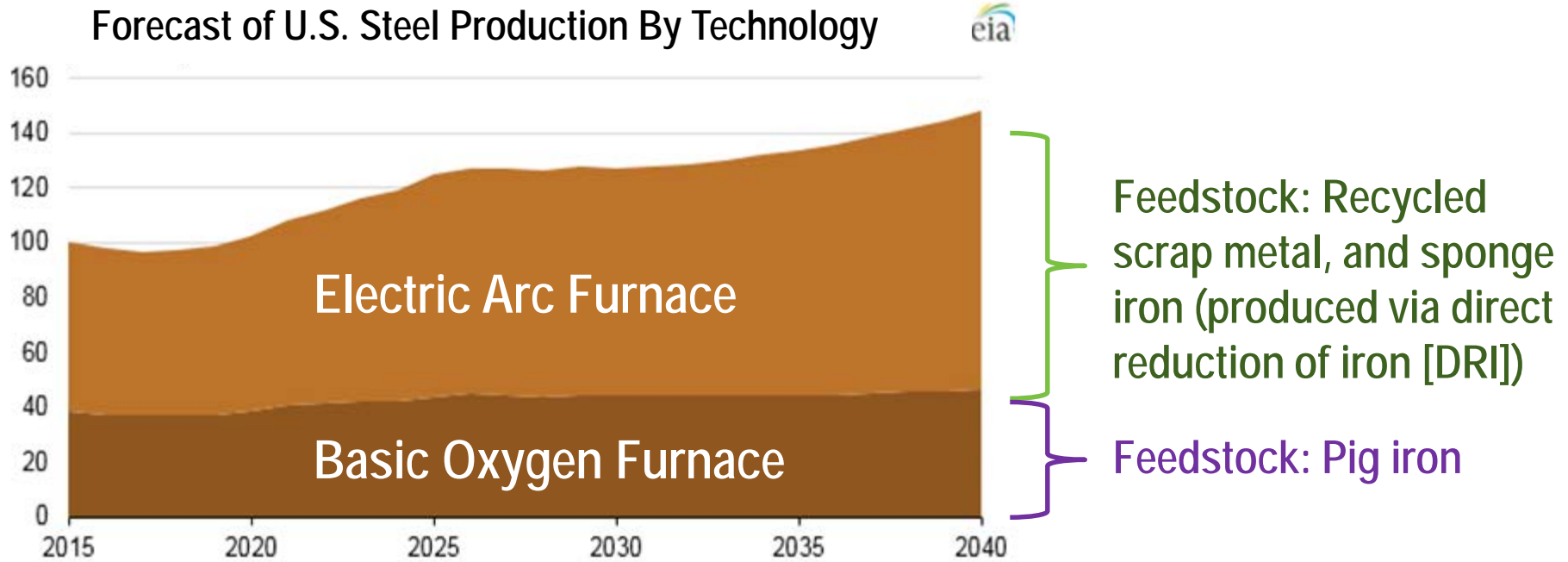
- Discovery of redox materials capable of efficient H_2 production
- Development of high-temperature materials for thermochemical reactors

Examples of Research Needs

- **Delivery and Storage**
 - ✓ High-throughput compression for pipelines
 - ✓ Purification technologies to enable co-leveraging of infrastructure
 - ✓ Liquid carriers
- **Liquefaction**
 - ✓ Advanced expanders and compressors for mixed refrigerants
 - ✓ Non-mechanical approaches (e.g. magneto-caloric materials, thermo-acoustics)
 - ✓ Small-scale technologies
- **Cross-Cutting**
 - ✓ Capture of H₂ from existing process streams (e.g. chlor-alkali plants)
 - ✓ Development of skilled workforce

Current Status





Benefits of Electric Arc Furnaces

- Lower cost feedstock (recycled scrap)
- Cyclability
- Scalability
- Purity of resulting iron

Ongoing Research

Engineering of DRI reactors to manage kinetics in H₂ (e.g. flash ironmaking technology)

Drivers for Demand

Oil Refining

- Quality of crudes
- Air quality (removal of sulfur and aromatics)
 - Demand for gasoline

Ammonia

- Demand for food crops
 - Demand for biofuels
- Emerging applications, such as NO_x control
 - Demand for liquid carriers

Technical and Market Needs

- Low-cost **distributed H₂ production**
- **Co-electrolysis** for methanol synthesis
- Identification of opportunities to use O₂ from electrolysis
- Valuation of renewable H₂ in regulatory frameworks
- Creation of “Sustainability Index” for investors

Hydrogen Infrastructure

Gaseous Hydrogen Delivery

Current Status



Steel Pipelines

- Hydrogen pipelines have been in use since the 1930s. [1]
- Hydrogen pipelines are installed when demand is 100s of thousands of kilograms per day, and expected to remain stable for 15-30 years.
- 1,600 miles of pipeline operate in the U.S. [2] with a maximum operating pressure of 70 bar [3].
- Pipeline design is guided by the American Society of Mechanical Engineers (ASME) B31.12 code, and is based on the expected operating pressure, pressure cycling, location, and steel.
- Performance of conventional low-strength steels and welds (X52-X70) has been characterized in hydrogen [4], and guided ASME B31.12 code modifications in 2016.
- Certain steel microstructures have been shown to be more susceptible to embrittlement than others (e.g. ferrite is more susceptible than pearlite). [3]
- Two mechanisms of hydrogen embrittlement are currently being focused in research: hydrogen enhanced localized plasticity (HELP) and hydrogen induced decohesion (HID). [5]

Pipeline Compressors

- Multi-stage reciprocating compressors with output pressures of 1,000 psig are the current state of the art. [1]
 - Alternative technologies include diaphragm and centrifugal technologies; both of these are challenged at high flow rates. [6]
- Hydrogen pipeline compressors require significantly more power than natural gas compressors because the volumetric energy density of hydrogen is low. [1]
- Hydrogen compressor maintenance costs are high due to failures of valves, rider bands, and piston rings. [1]



Other Technologies

- Performance of fiber reinforced polymer (FRP) has been characterized in hydrogen, and results have been used to codify FRP for 170 bar hydrogen service in ASME B31.12.
 - The primary market for FRP today is upstream oil and gas operations.



while maintaining excellent performance as well as designing high temperature electrolysis systems.

R&D Needs

Challenge	R&D Needs	TRL
Cost	PEM: Implementation, including scale-up, of recent lab scale R&D cell component advances (e.g. electrodes with 5-10x lower PGM content) into commercial stack products.	4
	PEM: Development of manufacturing innovations and technologies for high volume production of MW- to GW-scale electrolyzer cells and stacks (e.g. roll-to-roll processing of membranes and electrodes).	4-5
	AEM: Investigation and validation of low cost material options for catalysts, bipolar plates, etc. that should be stable in AEM basic environment.	2-3
	SOEC: Development of system designs that optimize electrical and overall efficiency, including efficient integration with industrial process heat (e.g. nuclear reactors)	3-4
	Crosscutting: Development of BOP components (e.g. power electronics) specific to electrolyzer operating conditions/ requirements.	3-5
Performance	PEM: Further optimization of cell (membrane, catalyst/electrode) and stack (bipolar plates, porous transport layer) components and interfaces for electrolyzer operating conditions.	4

➤ FY16-FY17

- H2@Scale Workshop to obtain feedback that guided roadmap development
- Preliminary analysis to determine technical potential of hydrogen supply and demand

➤ FY17-FY18

- H2@Scale Roadmap identifying and prioritizing RD&D needs
- Analysis to assess potential supply and demand of H2@Scale under future market scenarios

➤ May 23-24, 2017

- H2@Scale workshop in Houston, TX to assess regional challenges, and obtain feedback on draft sections of roadmap

➤ June 10, 2017

- Review session at FCTO's Annual Merit Review to obtain feedback on technoeconomic analysis, and roadmap

Value Proposition for H2@Scale

- **Grid stability** with increasing penetration of non-dispatchable power
- Enhancing **economics of next generation baseload** (high-temperature nuclear reactors)
- Enabling **distributed chemicals production**
- **Reduction in emissions** from steelmaking and oil refining

Next Steps

- Foundational research to **lower the costs** of water splitting, H₂ infrastructure, and value-add applications for H₂
- Identification of markets and regions that will be **early adopters**

Thank You

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Hydrogen Production and Delivery

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