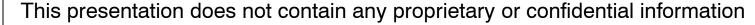


Concurrent Technologies Corporation

HYDROGEN REGIONAL INFRASTRUCTURE PROGRAM IN PENNSYLVANIA

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Overview

Timeline

- Award notification:
 - September 1, 2004
- Contract start date:
 - November 23, 2004
- Contract end date:
 - March 31, 2006
 - Plan for POP extension
- 10% completed

Budget

- FY04 funding
 - DOE: \$2,943,232
 - Contractor: \$738,965

Barriers

- Natural gas pipeline materials and new storage tank materials compatibility with pure H₂ and gas blends at higher pressures
- Long-term material lifecycle
- Cost effective H₂ delivery
- Implementing low cost, innovative H₂ sensors

Partners

- Resource Dynamics Corporation
- Air Products and Chemicals Inc.
- EDO Corporation



Objectives

- Capture data pertinent to H₂ delivery in PA
- Establish means for ensuring safe/reliable delivery options

H₂ Delivery

- Determine the feasibility of co-transporting H₂ and natural gas in existing pipelines
- Determine the feasibility of separating H_2 from H_2 /natural gas blends at the point of use
- Perform tradeoff analysis to determine the best H₂ delivery approach(es) in PA

New Material Development

 Evaluate novel material approaches for pipelines and compressed gas storage tanks

Hydrogen Sensor Development

 Establish capability of H₂-specific sensors to determine %H₂ in feed gas (including gas blends) and ppm-level H₂ for leaks



H₂ Delivery Approach

- Assess current gas pipeline materials and operational characteristics
 - Identify construction materials used in PA according to:
 - Feed gas composition
 Pressure Flow Rate
 - Ambient conditions
 Temperature
- Identify and quantify tradeoffs between alternative H₂ delivery approaches in PA
 - Examine the economic, risk, technology, and public safety tradeoffs via data collection, economic analysis and sensitivity analysis
 - Recommend best approaches for delivering hydrogen from production facilities to end users
- Examine delivery scenarios and resulting effects on separation technology selection
 - Test and determine suitability of available technologies



Materials/Sensors Approach

- Conduct baseline assessment of innovative materials/processes for H₂ delivery
- Benchmark current or potential material issues
- Select materials for investigation and test
 - Use test data in lifing/survivability models
- Fabricate/test prototype off-board storage tank
- Define H₂ sensor requirements
- Assess sensor potential based on requirements
- Test priority sensor technologies in H₂ and gas blends
 - Identify effects of:
 - Contaminants Pressure

 - Humidity Temperature
 - Assess calibration, maintenance, and in-field sensing abilities



H₂ Delivery Accomplishments

• Characterized PA pipelines

| Leak Sources During 2003 Organized by Percent | | |
|---|-------|--|
| Corrosion | 71.8% | |
| Material and Welds | 18.8% | |
| Excavation | 1.2% | |
| Natural Forces | 0.6% | |
| Other | 7.7% | |



2003 PA Transmission Pipeline Data

| Miles of pipe | 9500 |
|---------------------------------------|-------|
| Steel | 98.5% |
| Cathodically Protected - Coated | 81.0% |
| Cathodically Protected - Bare | 13.5% |
| Other | 4.3% |
| Cast or Wrought Iron | 0.4% |
| Plastic | 1.1% |
| | |
| Pipe Catagorized by Size | |
| Over 20" Diameter | 43.5% |
| Over 10" to 20" Diameter | 35.4% |
| Under 10" Diameter | 21.1% |
| | |
| Pipe Catagorized by Installation Date | |
| 1980 to End of 2003 | 30.2% |
| 1960 - 1980 | 27.3% |
| Before 1960 | 42.1% |
| Unknown | 0.4% |



H₂ Delivery Accomplishments

- Established the H₂ Pipeline Working Group
- Identifying H₂ co-transport issues in existing natural gas system
 - Working with utility companies and PA Public Utility Commission
 - Examining potential effects of pressure drop losses in pipelines for various hydrogen/natural gas blends
 - Estimated that increased flow rates are required for $\rm H_2$ mixtures due to the lower hydrogen heating value
 - Assumed constant energy delivery
- Identified potential separation technologies
 - Assessed hydrogen loss cost to the end user
 - Assumed loss via incomplete recovery in a separation device or to natural gas consumers
 - Realize increased $\rm H_2$ costs if recovery to $\rm H_2$ applications is less than 50%
 - CTC team aiming to achieve >80% recovery
- Assessed thermodynamic models and property data for methane, H_2 , and their mixtures
 - Using NIST software to estimate the thermodynamic properties of H₂natural gas mixtures



H₂ Delivery Accomplishments

 Performed research* and demographic studies for PA H₂ demand scenarios

| LDV Data (per vehicle) | | | |
|-------------------------------------|-------------|--|--|
| Mass Use Early Entry | | | |
| 0.72 kg/day | 0.96 kg/day | | |
| 14,950 miles/year 20,000 miles/year | | | |
| 57.5 mpg equivalent | | | |

Avg. # LDVs per person

| Large City (~ 1,000,000) | 0.89 |
|--------------------------|------|
| Small City (~ 100,000) | 1.16 |
| Pennsylvania | 0.78 |

* based on H2A model of NREL

- Assumed refueling station sizes
 - 100 kg/day (70 kg/day based on 70% capacity factor)
 - 1,500 kg/day (1,050 kg/day based on 70% capacity factor)



Estimated PA H₂ **Usage** (based on gas use and per capita)

| Basis | Estimate of Total Gasoline Usage in 2005* | 14.63 | million gal/day |
|----------|---|-------|-----------------|
| Estimate | 1% Market Share | 0.06 | million kg/day |
| Estimate | 10% Market Share | 0.61 | million kg/day |
| Estimate | 30% Market Share | 1.8 | million kg/day |
| Note: | | - | |

* US Energy Information Administration, State Energy Data Report, 2000

| Basis | Population (U.S. Census 2005 Estimate) | 12.4 | million people |
|----------|---|--------|----------------|
| Basis | Estimated Number of Light Duty Vehicles | 81,738 | LDVs |
| Estimate | 1% Market Share | 0.08 | million kg/day |
| Estimate | 10% Market Share | 0.7 | million kg/day |
| Notes: | | • | |

0.78 LDV/capita, PA-specific, Federal Highway Administration,

0.72 kg hydrogen/ldv/day (15,000 miles per year) H2A Scenario Analysis

0.96 kg hydrogen/ldv/day (fleet - 20,000 miles per year) H2A Scenario Analysis



PA Demand Scenarios

Market Penetration

| | 1% | 10% | 30% |
|--------------------|--------|---------|-----------|
| | | | |
| H2 Demand (kg/day) | 78,500 | 699,000 | 2,100,000 |
| Refueling Stations | | | |
| Required | 75 | 666 | 1,998 |

Sample Calculation – Johnstown, PA - Population of 230,377

- 17,969 H₂ LDVs required for 10% market penetration
 - Assumes 0.78 LDV/person
- 12,938 kg/day H_2 demand
 - Assumes 0.72 kg/vehicle/day
- 12 refueling stations needed
 - Assumes 1,050 kg/day capacity refueling station



H₂ Demand vs. Gasoline Sales

Market Penetration

| | 1% | 10% | 30% |
|-----------------------|--------|---------|-----------|
| H2 Demand Baseline | | | |
| (kg/day) | 78,500 | 699,000 | 2,100,000 |
| H2 Demand Based | | | |
| on Gas Sales (kg/day) | 61,000 | 610,000 | 1,830,000 |
| % Difference | 22 | 13 | 13 |

- Indicates substantial margin of error possible
- Subject to sensitivity analysis



Materials Accomplishments

- Performed baseline assessments related to hydrogen delivery materials
 - Established current practice, technology gap areas, and near-term research to fill gaps
 - Metals
 - Composites
 - Coatings
 - Modeling lifecycle effects of hydrogen service
 - Test methods to determine hydrogen effects on materials
 - Conducted activity to reduce duplication of efforts



Materials/Sensors Accomplishments

- Creating existing and new infrastructure material issue matrix
 - Separating issues according to:
 - New pure H_2 lines and existing natural gas lines
 - Low and high pressure and pure H_2 and gas blends
 - Found existing H₂ lines (<1200 psig) have no issues
 - Assumes guidelines are followed
 - <30 Y.S. and no pressure cycle
 - Need lifing/survivability models based on destructive analysis of existing materials
 - Identified valve seals, packing, and gaskets as problem areas in existing infrastructure
 - Found that high pressure H₂ or gas blends is not an option in existing infrastructure
 Per PA utility companies
- Identified a preliminary list of COTS sensors



Future H₂ Delivery Work

- Refine production scenarios
- Develop/modify existing models and tools to determine required fueling stations and best means for H₂ delivery to the stations
 - Model potential delivery scenarios
 - Pipeline
 - Tanker
 - Rail
- Perform sensitivity analysis
 - Consider % differences in estimated H_2 use and that based on gas usage



Future Materials Work

- Quantify effects/issues of H₂ and gas blends on infrastructure materials (including new H₂ pipeline)
 - Prioritize issues based on occurrence, relative cost, and safety
 - Examine issues in context of pure H_2 or gas blend delivery
 - Benchmark current H₂ delivery materials
 - Identify material/performance cost trade-off for replacement in existing natural gas infrastructure or incorporation into new infrastructure (as in tanks, pipelines, etc.)
- Select materials for investigation based on priority
- Evaluate effects of H₂ and H₂/natural gas mixtures on infrastructure materials
 - Feed data into lifing/survivability model for lifecycle safety and durability prediction
- Construct and test prototype tank



Future Sensor Work

- Evaluate and modify an ambient H₂ sensor for hydrogen transportation and delivery applications
 - Review prototypes or near-commercial H₂ sensors
 - Conduct testing on three sensors that show the greatest commercial viability
 - Focus on detecting and quantifying H_2 gas leakage into ambient environments in the following priority:
 - Natural gas pipelines with $\rm H_2,\, H_2$ gas pipelines, and process gas pipelines with $\rm H_2$
 - H₂ transfer (transfer lines and storage containers)
 - H₂-managed environments (near H₂ storage tanks, along transfer lines, within personnel zones, around combustion zones)
 - Other areas where H_2 is stored, transferred, and consumed



Supplemental Slides



Hydrogen Safety

The most significant hydrogen hazard associated with this project is:

- Testing materials in a high pressure hydrogen environment
 - Activity has not yet been initiated



Hydrogen Safety

Our approach to deal with this hazard is:

 Subcontract high-pressure hydrogen test work to laboratories accustomed to dealing with the hazard and experienced in the test activity

