

Office of ENERGY EFFICIENCY & RENEWABLE ENERGY

Hydrogen and Fuel Cell Program Overview

Dr. Sunita Satyapal, Director, Fuel Cell Technologies Office

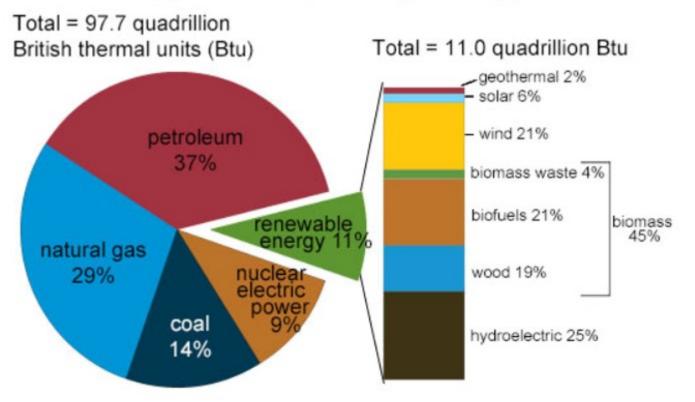
2019 Annual Merit Review

Crystal City, VA – April 28, 2019



U.S. energy mix covers wide range of energy sources

U.S. energy consumption by energy source.



Note: Sum of components may not equal 100% because of independent rounding. Source: U.S. Energy Information Administration, *Monthly Energy Review*, Table 1.3 and 10.1, April 2018, preliminary data



Transportation Sector

Accounts for roughly 29% of all U.S. energy consumption

Over 90% dependent on petroleum

2nd largest expense after housing

Energy Consumption by Sector

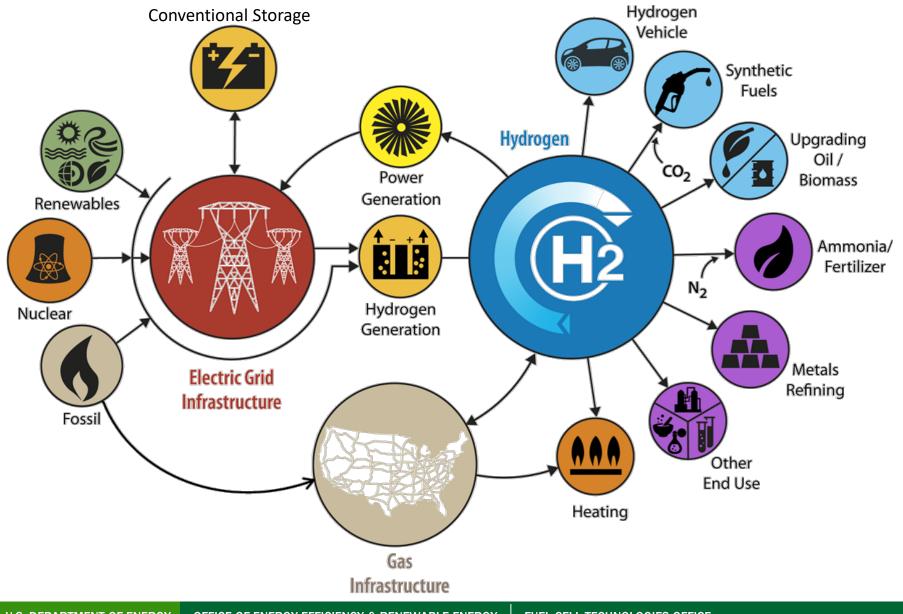
Industry~32% Residential~20%

Commercial Buildings ~19%

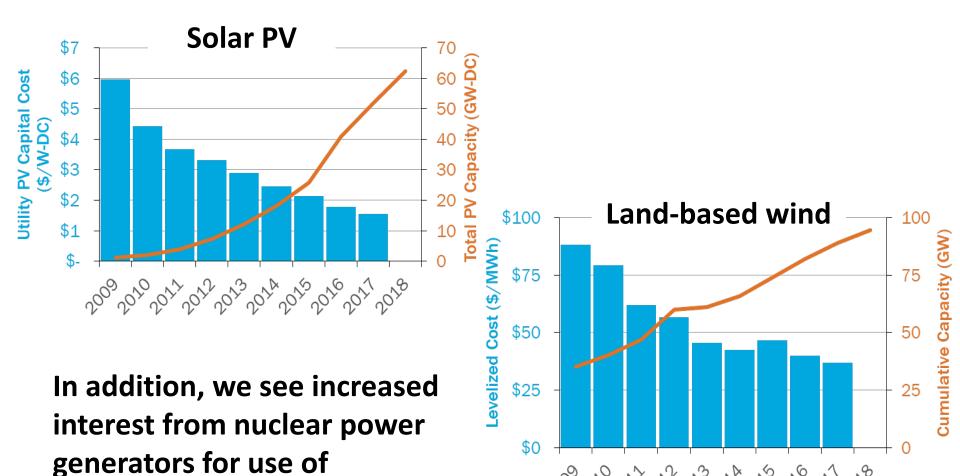
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H, is one part of an all-of-the-above energy portfolio and can impact all sectors 2

H₂@Scale: Enabling affordable, reliable, clean, and secure energy across sectors



Unprecedented Opportunity with Low Cost Power



U.S. DEPARTMENT OF ENERGY OFFICE OF ENERGY EFFICIENCY & RENEWABLE ENERGY FUEL CELL TECHNOLOGIES OFFICE

baseload power, and use of

low-cost natural gas

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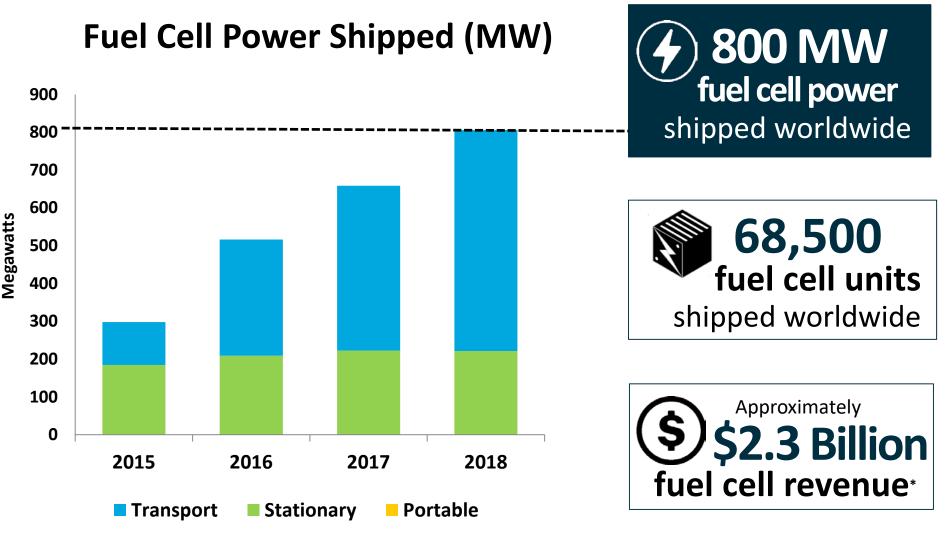
Year in Review

HYDROGEN

Since last AMR

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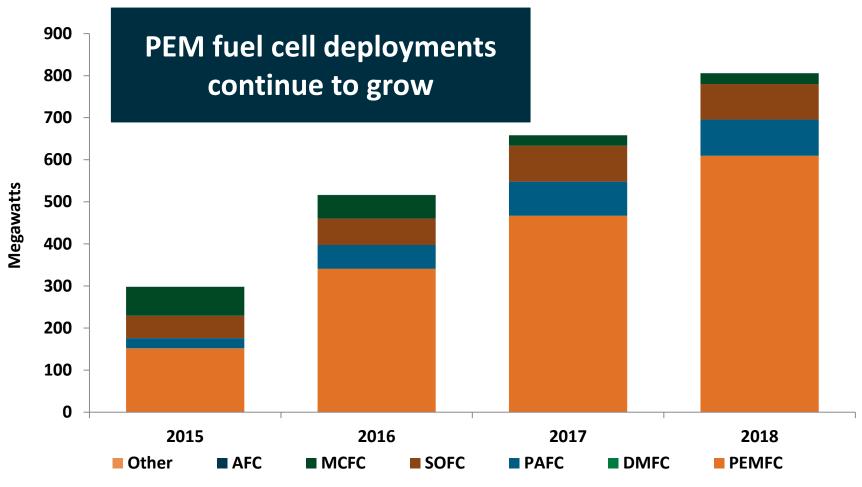
Fuel Cell Shipments - Growth by Application



* Revenue from publicly available

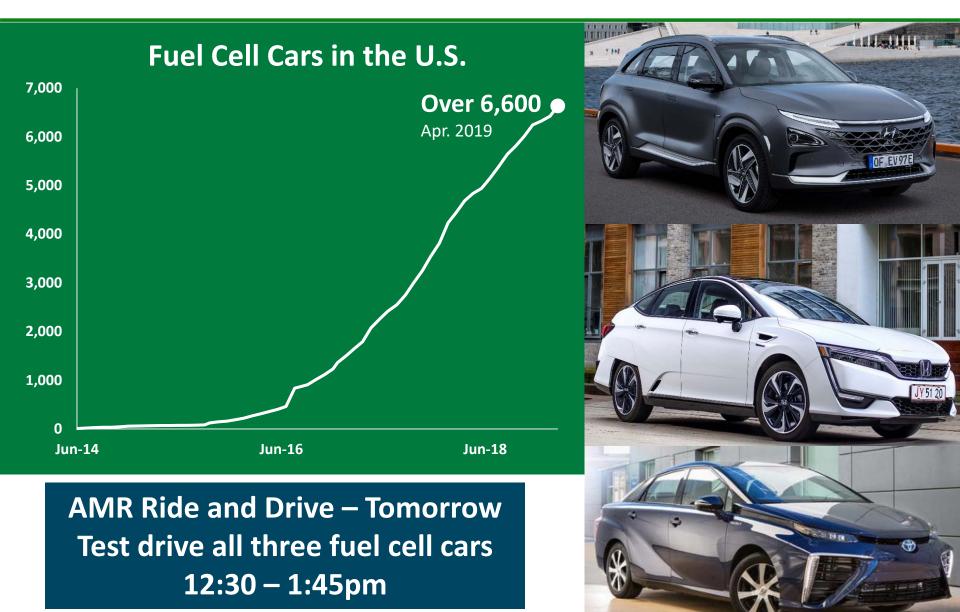
Source: DOE and E4Tech

Fuel Cell Power Shipped (MW)

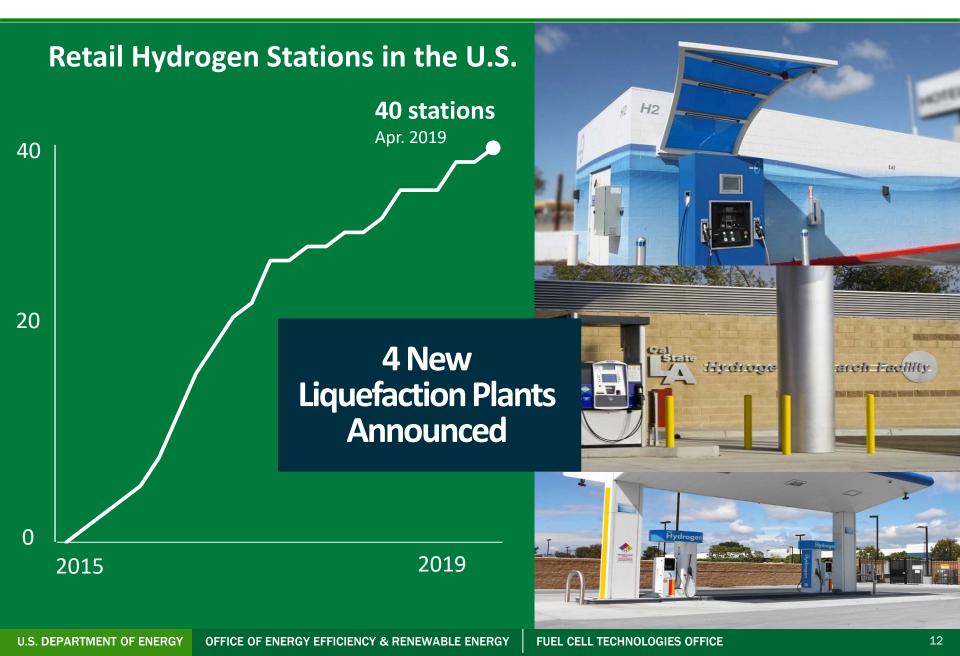


Source: DOE and E4Tech

Fuel Cell Passenger Vehicles Status



Hydrogen Infrastructure Status



Material Handling Applications

More than 25,000 forklifts

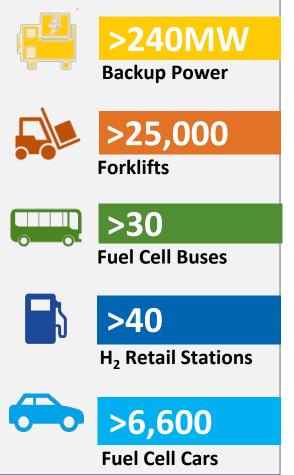
Over 19 million refuelings

H-Prize: Update on Small Scale Fueling 'Appliance'

Industry using SimpleFuel refueling system for forklifts

U.S. Snapshot of Hydrogen and Fuel Cells Applications

Examples of Applications



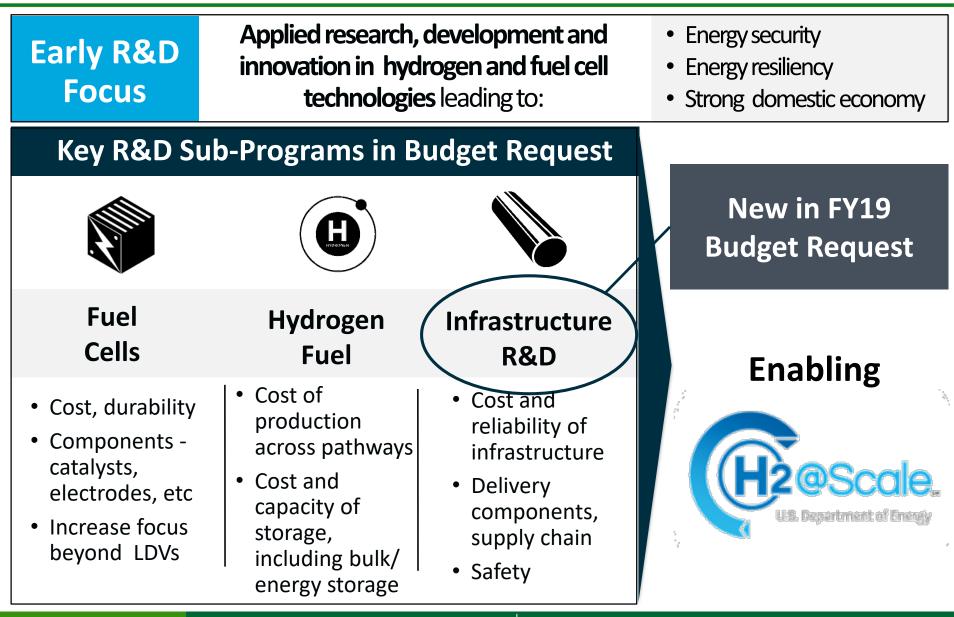
Example of Emerging Interest in Transportation



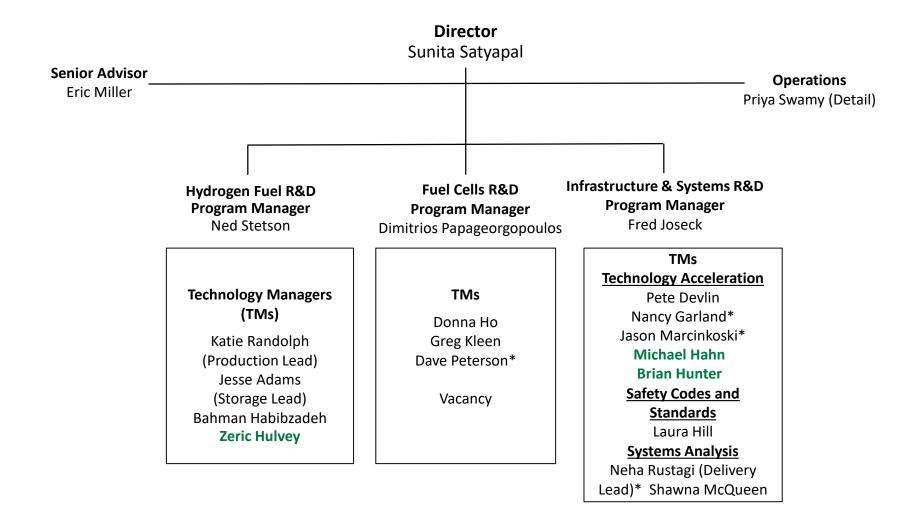
Industry plans for hydrogen fuel cell trucks and supporting infrastructure underway

Program Överview

Program Mission and Strategy



DOE Fuel Cell Technologies Office Organizational Update



*Supports multiple areas New hires in 2019

Hydrogen and Fuel Cells Funding Across DOE

EERE – Fuel Cell Technologies Office (FCTO)						
Koy Activity	FY 2017	FY 2018	FY 2019			
Key Activity	(\$ in thousands)					
Fuel Cell R&D	32,000	32,000	30,000			
Hydrogen Fuel R&D	41,000	54,000	39,000			
Hydrogen Infrastructure R&D	-	-	21,000			
Systems Analysis	3,000	3,000	2,000			
Technology Acceleration	18,000	19,000	21,000			
Safety, Codes and Standards	7,000	7,000	7,000			
Total	101,000	115,000	120,000			

DOE-wide Hydrogen and Fuel Cells Funding

	FY 2018	
Office	(\$ in thousands)	
EERE (FCTO)	115,000	
Science (Basic/xcut)	19,000	
Fossil Energy (SOFC)	30,000	
Nuclear Energy (H ² /hybrid specific)	2,000	
Total	~166,000	

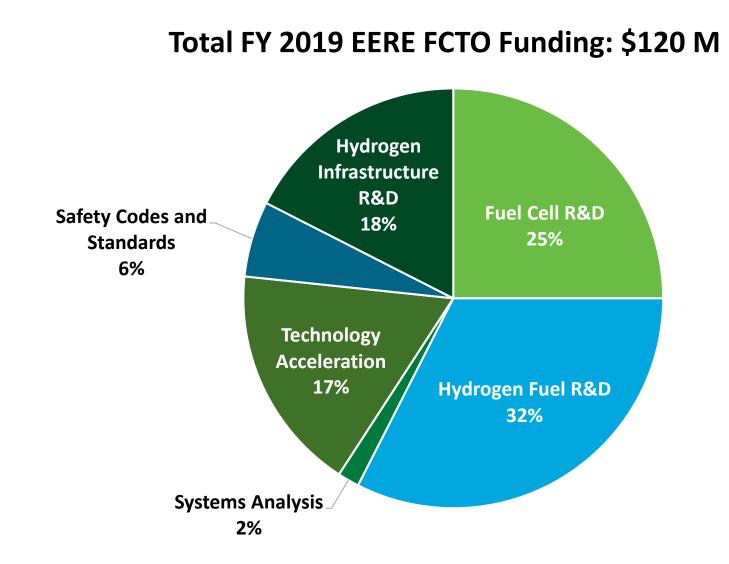
Note: ARPA-E funding dependent on program selected each fiscal year

EERE: Office of Energy Efficiency and Renewable Energy



Savings from Active Project Management Go/No Go Decision

Fuel Cell Technologies Appropriations - FY 2019



New FY18 Awards: 28 Projects, ~\$38M DOE Funding

	Торіс	Awardee	DOE Funding
		Northeastern University	\$1M
		Indiana University Purdue	\$1M
	Topic 1: ElectroCat	Vanderbilt University	\$0.9M
	-	Pajarito Powder	\$1M
		United Technologies Research Center	\$1M
	Topic 2a: Production & Fueling	Plug Power	\$2M
		Skyre, Inc.	\$2M
		Giner ELX, Inc.	\$1.7M
		3M Company	\$1.9M
		University of Tennessee Space Institute	\$2M
	Topic 2b: Manufacturing	University of Connecticut	\$2M
		Clemson University	\$1.6M
		Proton Onsite (NEL)	\$2M
		National Renewable Energy Laboratory	\$1.2M
	Topic 2c: Infrastructure Station	Washington State University	\$1.7M
	Footprint	Greenway Energy	\$2.4M
		Gas Technology Institute	\$2.5M
	Topic 3a: Fuel Cell Membranes	Rensselaer Polytechnic Institute	\$1M
		Pennsylvania State University	\$1M
		Drexel University	\$1M
		Vanderbilt University	\$0.6M
		Xergy, Inc.	\$1M
		Lawrence Livermore National Laboratory	\$1M
		Lawrence Berkeley National Laboratory	\$1M
		Northwestern University	\$1M
	Topic 3b: Liquid & Reversible Fuel Cells	Giner, Inc.	\$1M
•		Georgia Institute of Technology	\$0.75M
		University of Kansas Center for Research, Inc.	\$1M

Funding Opportunity Announcements (FOAs) Announced March 2019

Joint Truck FOA VTO, FCTO, BETO- \$51M Total \$18M for H₂ and FCs (~11 – 24 Awards)

- 1) Advanced storage for gaseous fuels (\$3M FCTO, \$3M VTO)
- **2) High throughput H₂ fueling** technologies for trucks (\$6M)
- **3) Durable fuel cells with low PGM content** applicable to
 trucks and similar applications
 (\$6M)

H2@Scale FOA (\$31M) Approximately 30 awards

- 1) Advanced H₂ storage & infrastructure R&D (\$9M)
- 2) Innovative concepts for hydrogen production & utilization (\$12M)
- **3) H2@Scale Pilot** Integrated Systems (\$10M)

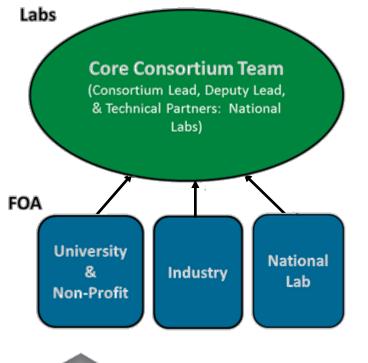
Several hundred concept papers received

Strategy: Leveraging National Labs and Partners

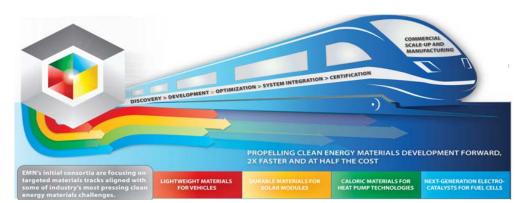
Consortium Approach

Framework to Accelerate Progress

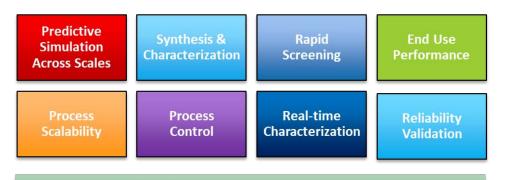
Multi-lab core capabilities with steady influx of new partners







Guiding Principles of EMNs



Data Management & Informatics

FCTO Strategic and Tactical Update

Lab-Based Consortia



Labs- Industry Bridge

- H2@Scale Consortium
- CRADAs
- SPPs (WFOs)
- L'Innovator
- Technology Commercialization Fund

Private Sector

- FOA projects
- SBIRs
- Prizes
- State funding
- Demos & Deployments
- Partnerships
- US National Roadmap (planned)



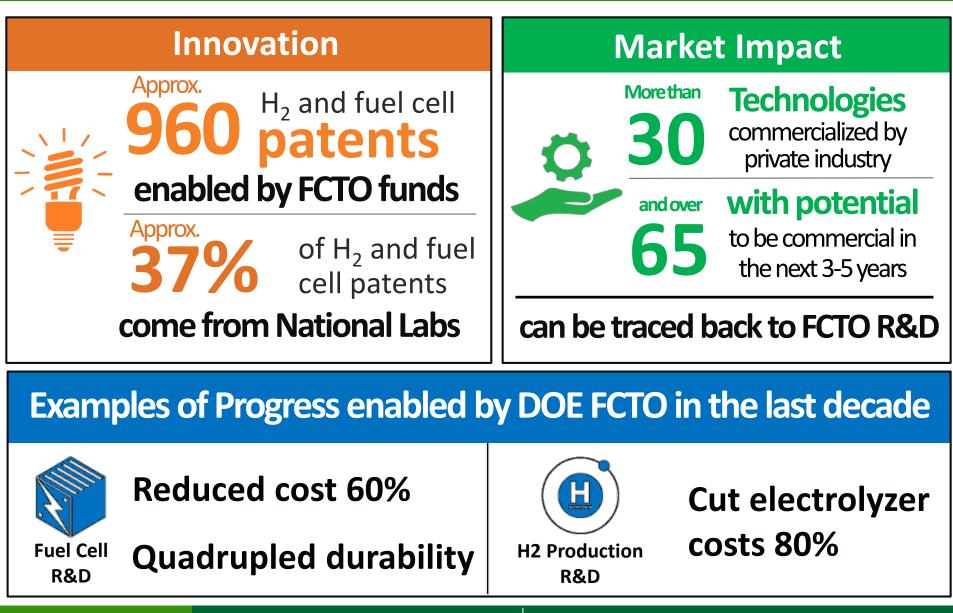
H₂ materials R&D, enable codes & standards, reduce regulatory barriers

Safety – Lessons learned, best practices, enable safe infrastructure

Examples of Applications

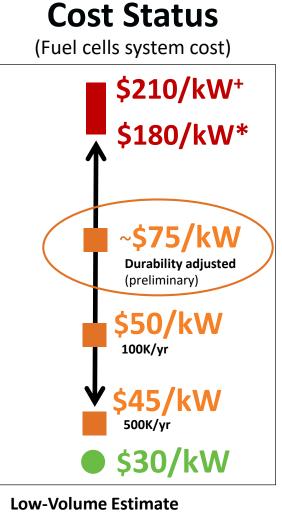


DOE Program Impact - Examples



Targets Guide R&D

Fuel Cell R&D



High-Volume Projection

Ultimate Target

⁺Based on commercially available FCEVs ^{*}Based on state of the art technology

Overview: Strategy and Plans



PGM-free catalysts to ultimately enable \$30/kW

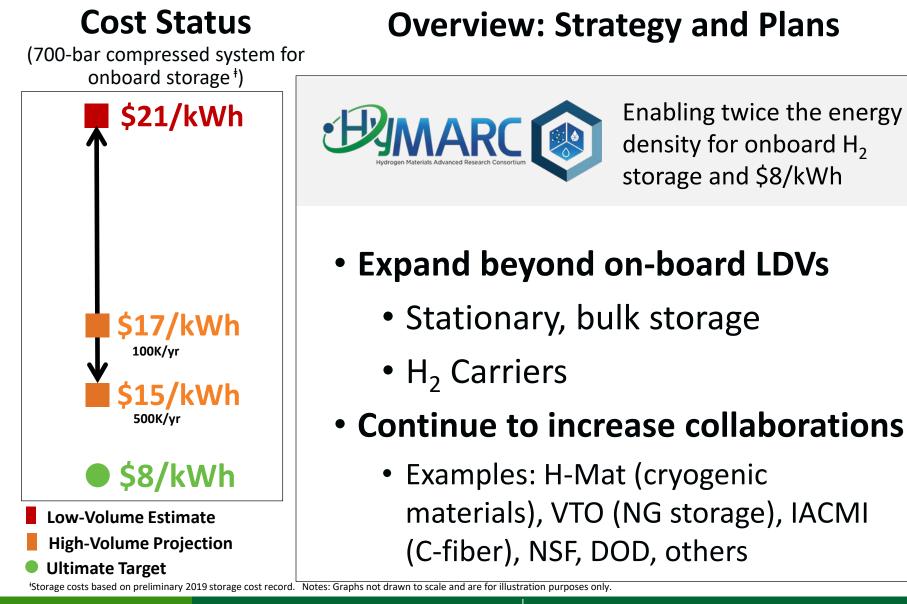


Address performance and durability, including low PGMs

- Expand beyond passenger cars
 - Heavy duty and other applications
- Contribute advances to enable H₂
 - Reversible fuel cells, electrolyzers, electrochemical compression, sensors, etc.

Notes: Graphs not drawn to scale and are for illustration purposes only.

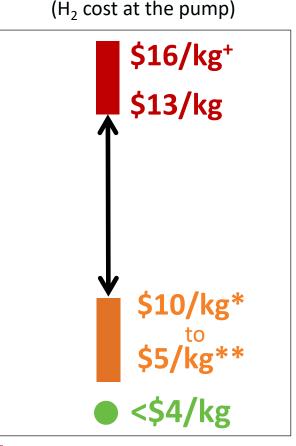
Hydrogen Storage



Hydrogen Production

Cost Status

Overview: Strategy and Plans



Low-Volume Estimate

High-Volume Projection

Ultimate Target

[†]Range assumes current production from NG and delivery and dispensing



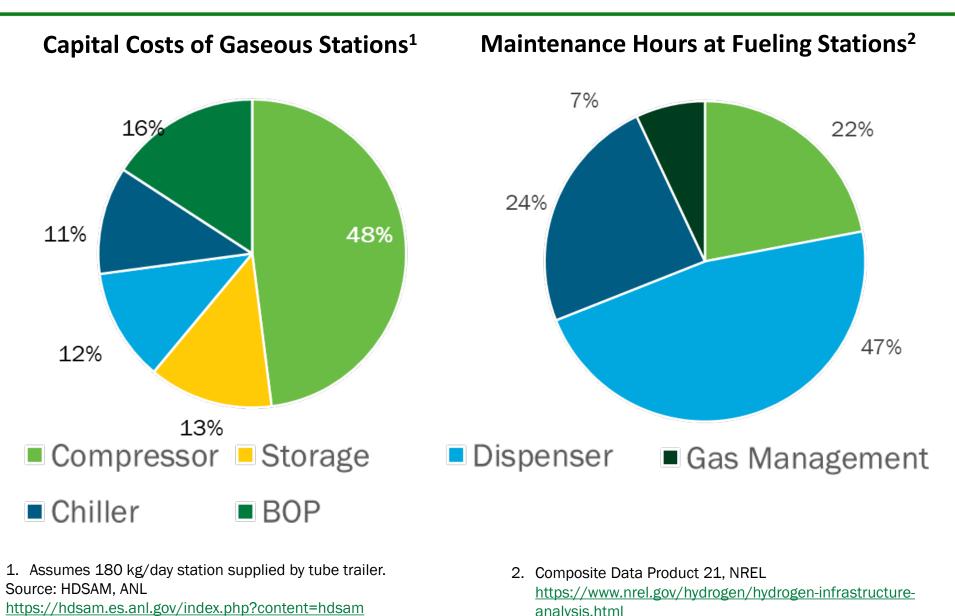
Advanced water-splitting materials to reach \$2/kg

- Include diverse domestic resources
- Includes co-production of value-add products
 - NG to C+H₂, synfuels, etc.
- Low T and High T approaches
 - Synergy with nuclear, solar

*Highest possible cost at high vol., assumes H2 from electrolysis at \$5/gge and delivery via pipelines and liquid tankers at \$5/gge Notes: Graphs not drawn to scale and are for illustration purposes only. **Lowest possible cost at high vol., assumes H2 from SMR at \$2/gge and delivery via tube trailer at \$3/gge

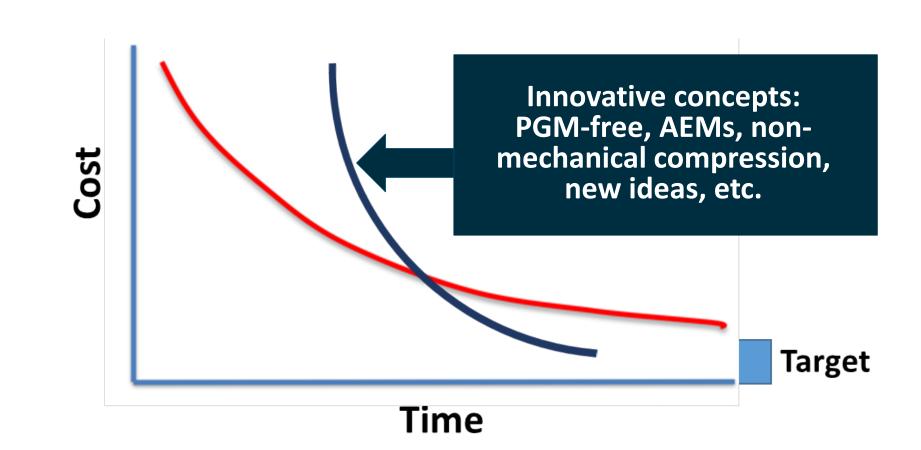
Increased Focus Planned on H₂ Delivery and Infrastructure

Real World Data and Analysis Guides R&D



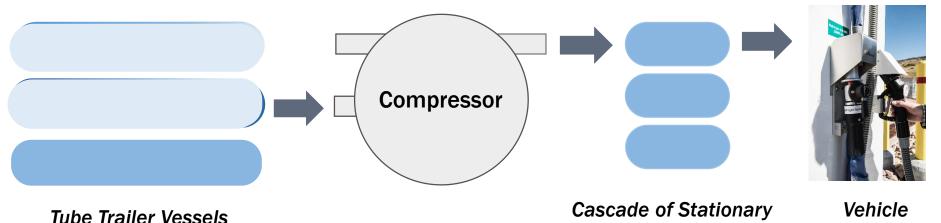
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Strategy: Focus on Innovation



Example: Pressure Consolidation Approach

Pressure Consolidation Strategy



Compressor sized mainly based on:

- > Inlet pressure
- > Outlet pressure
- ➢ Flow rate

Pressure consolidation can lower station cost by up to 40%

Storage Vessels

High inlet pressures are maintained by consolidating H₂ at off-peak times

> Smaller compressor can achieve required flow rate during peak times

Refueling

Pressure Consolidation Validation





 For more information, please see: <u>https://www.energy.gov/sites/prod/files/2017/11/f46/fcto_nov17_h2_scale_session_elgowainy.pdf</u>
 Final technical report will document experimental findings in summer of 2019. Source: A. Elgowainy, D. Terlip, et al

Strategy developed by ANL in 2014.¹

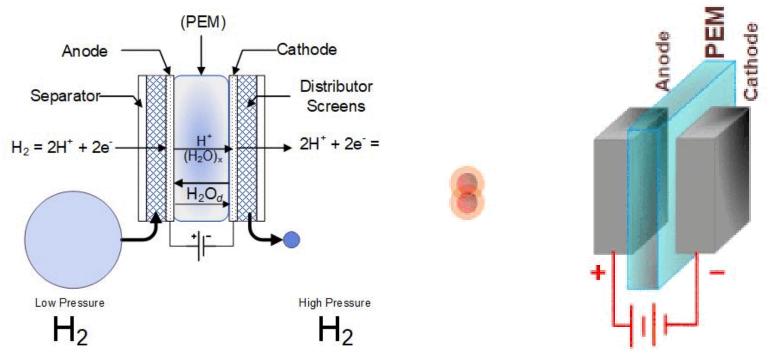
NREL and ANL experimentally verified consolidation algorithm predictions to within 5%.²

Technology licensed to PDC Machines, Inc.



Electrochemical Hydrogen Compression (EHC)

Non-mechanical concepts are in early stages of research, but have potential for higher reliability than conventional reciprocating compressors.



How it Works

Electrical potential drives redox reactions and hydrogen permeation across cell membrane. Pressurized H₂ accumulates at the cathode. Catalysts disassociate and reconstitute H₂ $${}_{\rm Images\ courtesy\ of\ Giner}$$

Recent EHC Accomplishment

Giner, Inc and collaborators reduced EHC electricity required for 100 to 350 bar by 50% through novel membranes and stack designs Achieved 2kWh/kg

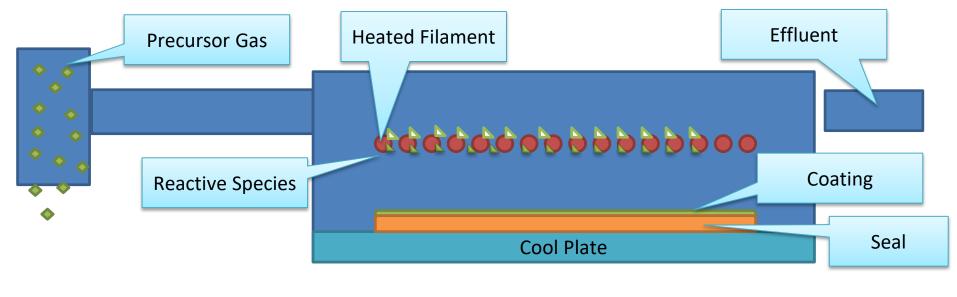
R&D Needs

- <u>Maintain</u> efficiency at 40X higher flow rates (up to 40 kg/hr) and >2X higher pressure (up to 875 bar)
- Address losses caused by: temperature rise, membrane resistance, and H₂ backflow
- Enhance conductivity through membrane and catalyst R&D.

Collaborators: NREL, RPI, and Gaia Energy Research Institute

Example: Coatings for Hydrogen Seals

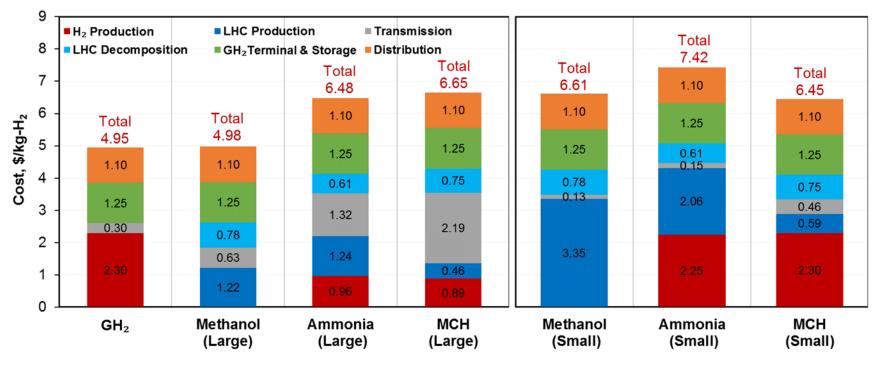
- Improvements in seal durability can reduce compressor maintenance
- Coatings developed by GVD Corporation based on MIT research reduce seal erosion by 70%
- Commercialized in hydrogen dispensers in 2019!



Source: GVD

New H₂ Fuel R&D Area: Hydrogen Carriers

- Preliminary analysis shows cost of transporting H₂ in carriers ranges between ~\$5/kg and \$7.50/kg
- At large volumes, methanol is competitive with compressed H₂
 even when transported 3,000 km from gulf coast

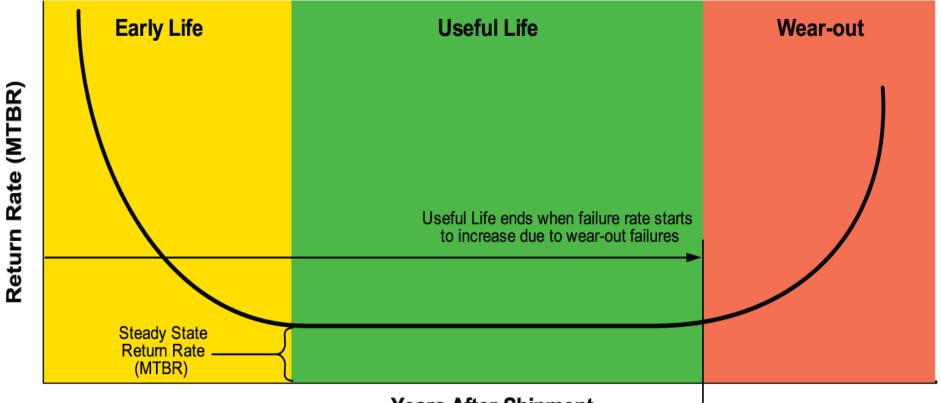


Source: Argonne National Laboratory

Need to increase focus on not just capex but opex

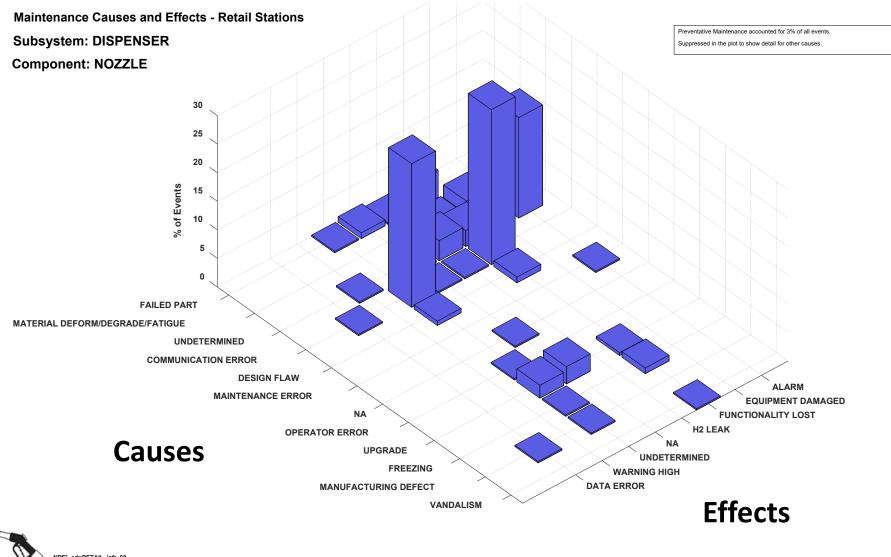
Example from Reliability Engineering

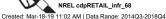
Bathtub Curve



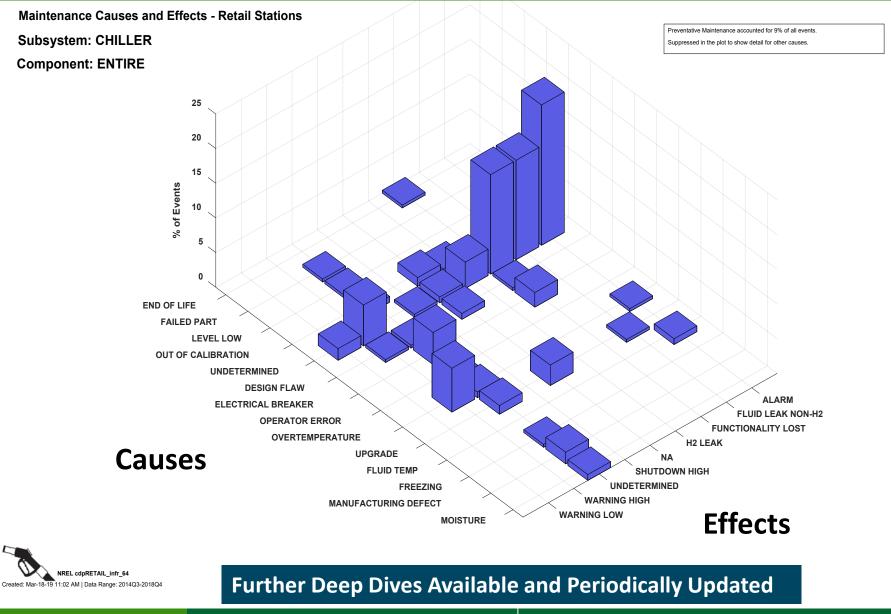
Years After Shipment

Example: Failure Mode and Effects Analysis (FMEA)



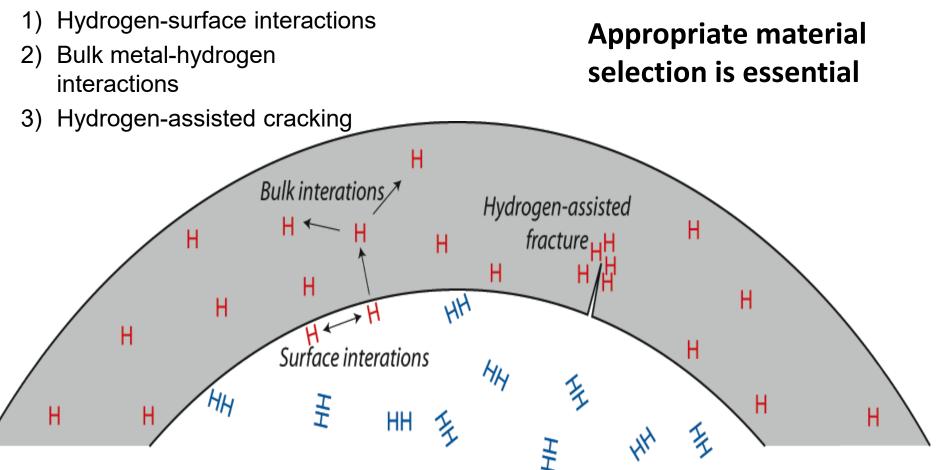


Example: Chiller FMEA



Materials Compatibility – Hydrogen Embrittlement

Mechanism:



Understanding of embrittlement enables innovation

Real World Example

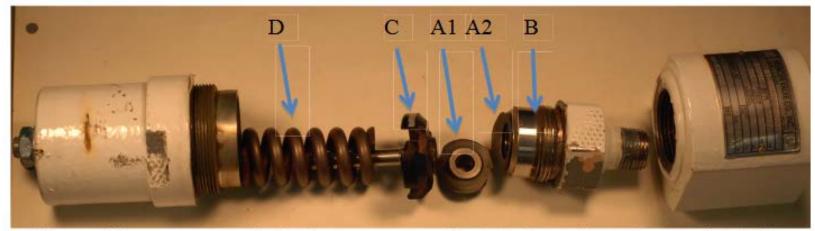


Figure A2. pressure relief valve components: failed nozzle subassembly (A1 and A2); inlet base (B); disk subassembly (C); set spring (D).

Pressure Relief Valve failure caused hydrogen release

Real World Example

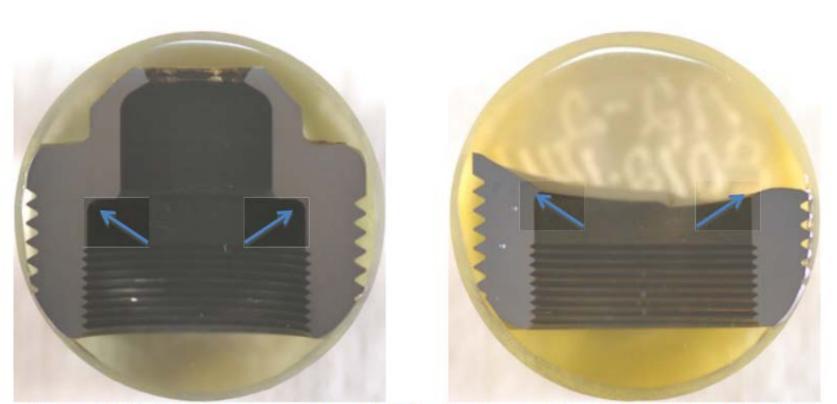


Figure A5. Polished cross sections of (a) functioning nozzle and (b) failed nozzle. The arrows indicate the internal corner associated with failure of the nozzle.

Root Cause Analysis: Type 440C not suitable choice for this application

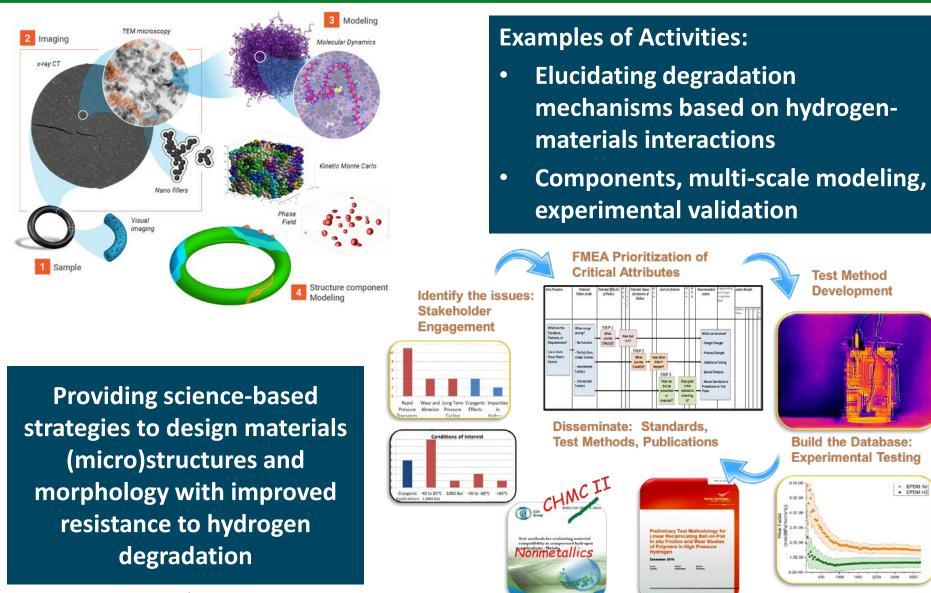
Source: SNL

Recently Launched: H-Mat Consortium



New partners to be added including industry and universities

Approach includes broad stakeholder engagement



Source: K. Simmons, et al, PNNL, DOE AMR

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FUEL CELL TECHNOLOGIES OFFICE

Enabling codes and standards

Materials Research to Enable New Pressure Vessel Designs



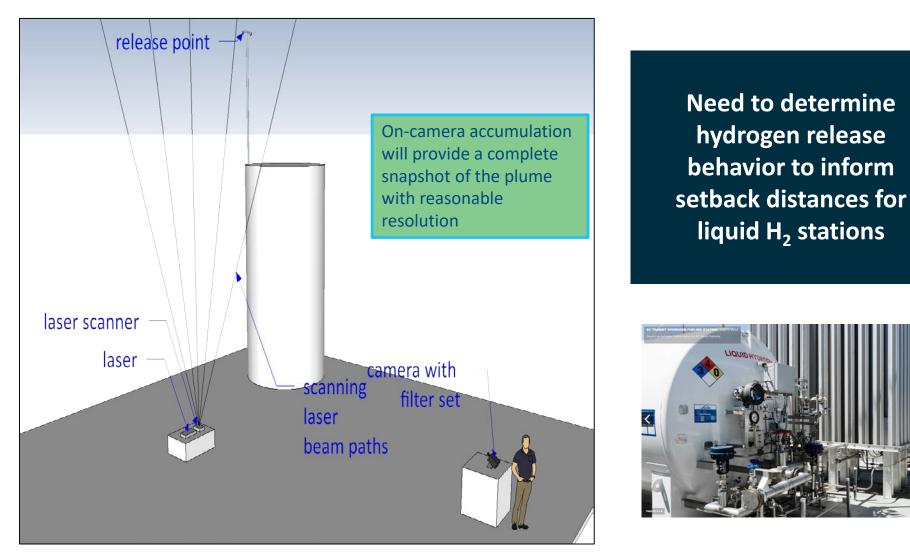




Code Case 2938 for Pressure Vessel Design Approved in 2018

- Fatigue data generated through collaboration with numerous industry stakeholders
- Sandia generated "master curves" of the materials performance of common alloys of high-strength steels
- Master curves can now be used to eliminate fatigue and toughness experimentation requirements
- Information on materials behavior can extend design life of novel vessel designs (example: 5 to 15 yrs.)

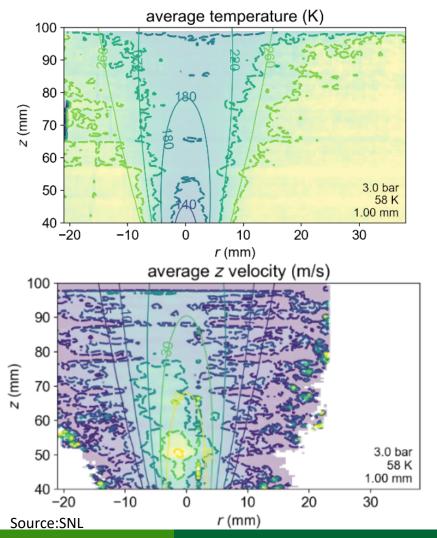
Research to inform codes and standards development

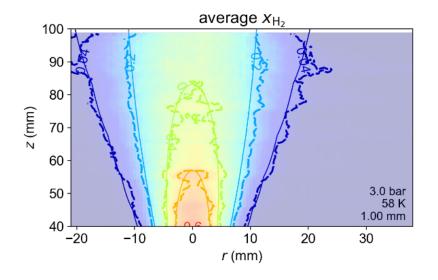


Source:SNL

Developed laser techniques to detect LH2 releases

Imaged hydrogen from 40 foot standoff distance in the laboratory





Correlated experimental results with models for temperature, concentration, and velocity Next Step: Outdoor release tests

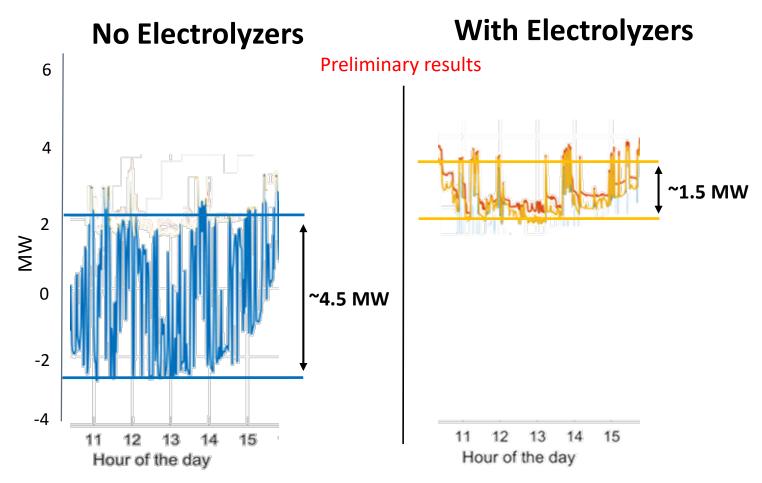
Strategy to Enable H2@Scale

Address grid needs & infrastructure Energy storage, grid services, systems integration

Expand beyond passenger cars Enable scale and value across sectors to drive down cost and foster infrastructure development

Example: Addressing Grid Needs

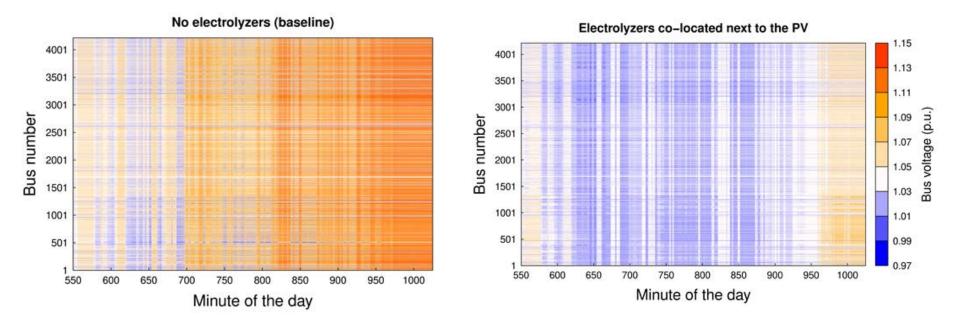
Preliminary study shows electrolyzers can reduce amplitude of power fluctuations by up to 65% in a grid with high renewables



Source: D. Murphy, et al, NREL and INL. Specific case with high solar penetration and electrolyzers used to compensate for power fluctuations

Example: Addressing Grid Needs

Preliminary study shows electrolyzers can reduce voltage deviations in a grid with high renewables



- Voltage profiles for all the nodes in the network over the duration of sunlight hours for a simulated partly cloudy day with 50% PV penetration.
- Voltages exceeding 5% of requirement shown as orange on contour plots.
- Electrolyzer location has impact. More work is needed.

Source: D. Murphy, et al, NREL and INL. Specific case with high solar penetration and electrolyzers



VU RISER

H₂@Rail and H₂@Ports Initiatives

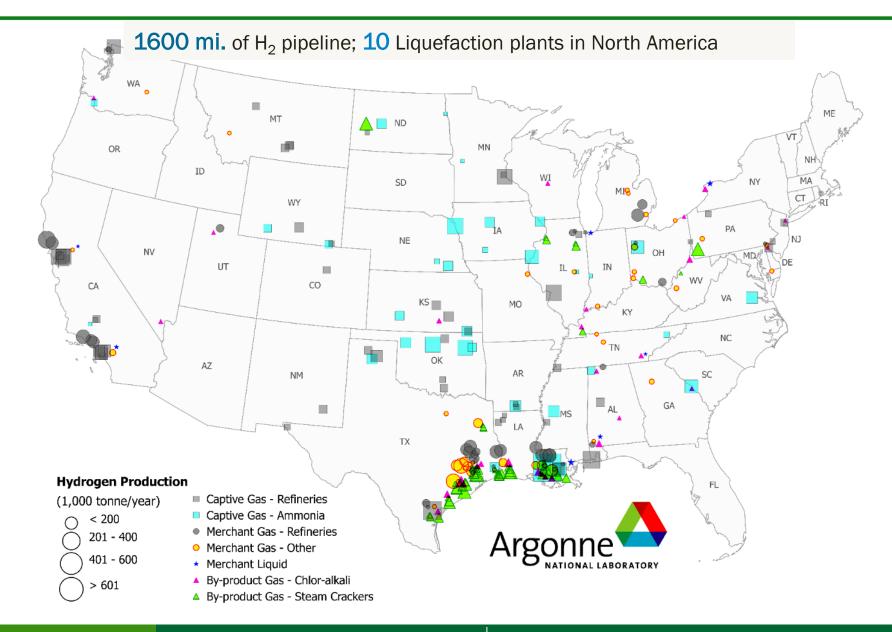
- Collaboration with:
 - DOT-Federal Railroad
 Administration
 - DOT-Maritime Administration

Data Centers and Energy Storage Applications



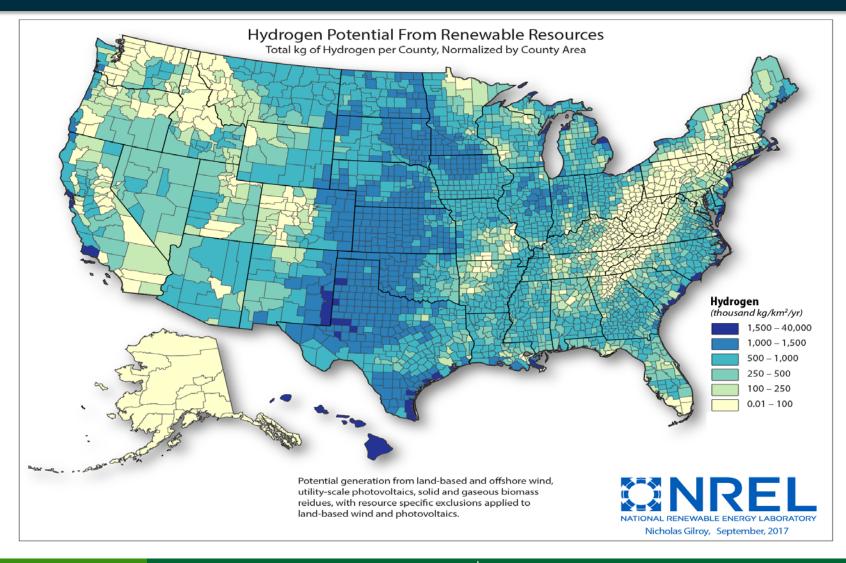
Analysis guides activities

Analysis Activities: 10M Metric Tons H₂/yr Today

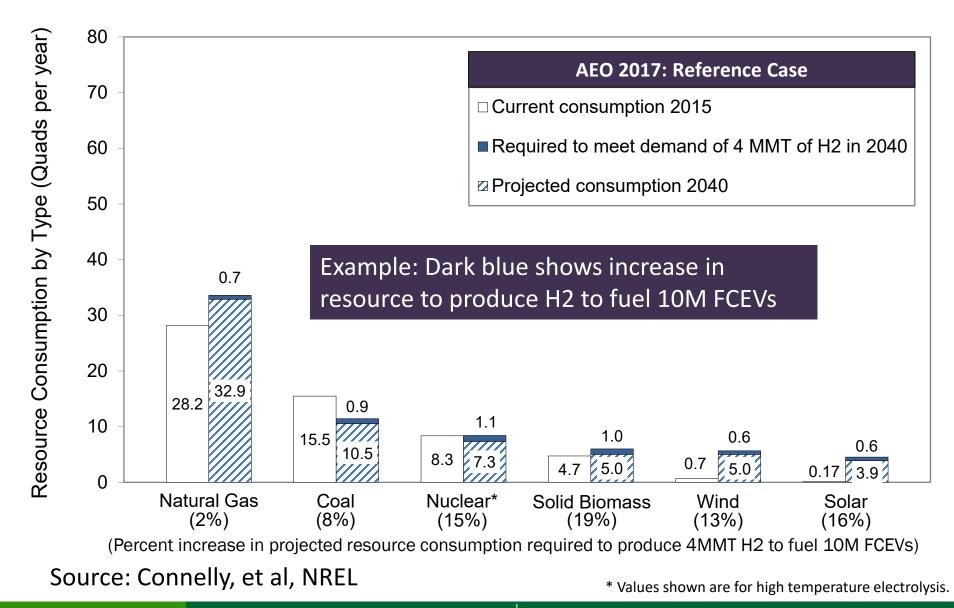


Resource Assessment: Maximum vs. Economic Potential

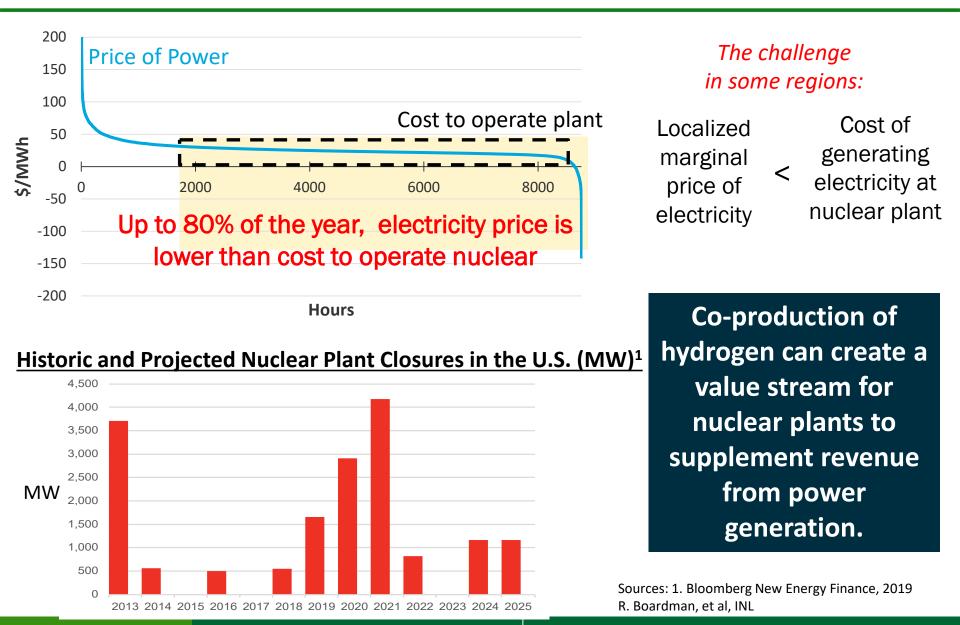
Preliminary Assessment of Resource Availability to support H2@Scale



Example: Resource Analysis for Various Scenarios



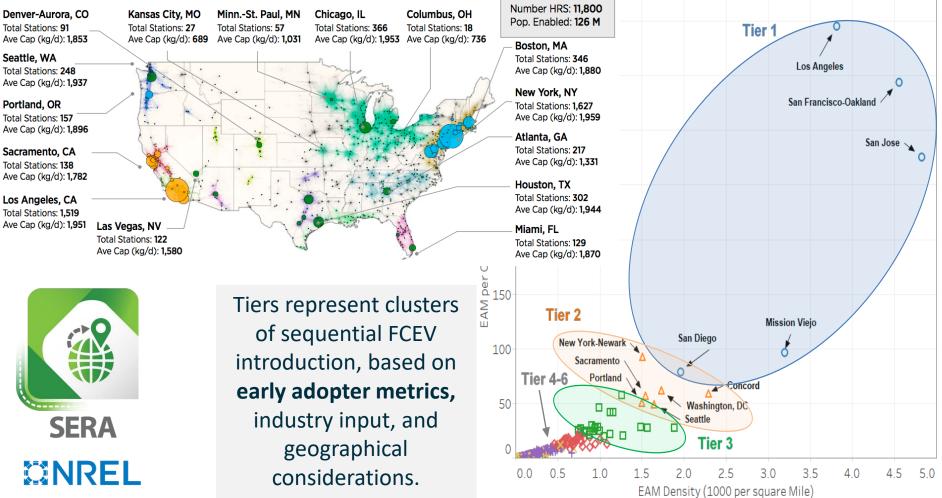
Case Study: Value Proposition for Nuclear Hybrid Systems



Scenario Analysis for Hydrogen Fueling Station Rollout

Modeling the optimal size and placement of hydrogen stations over time under various scenarios

State Success 2050

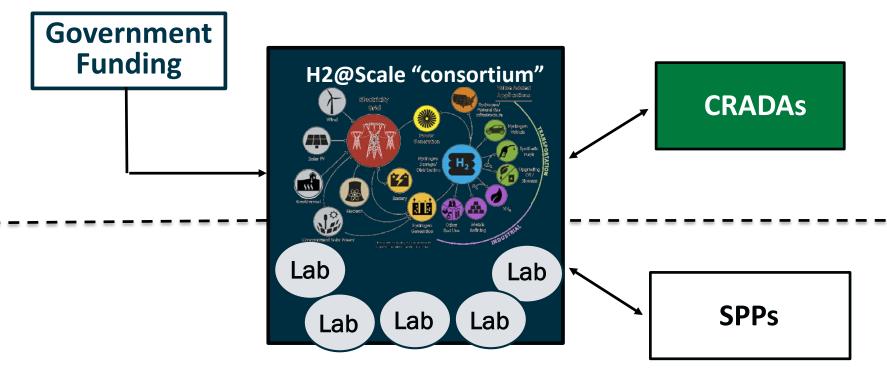


Collaboration &

Resources

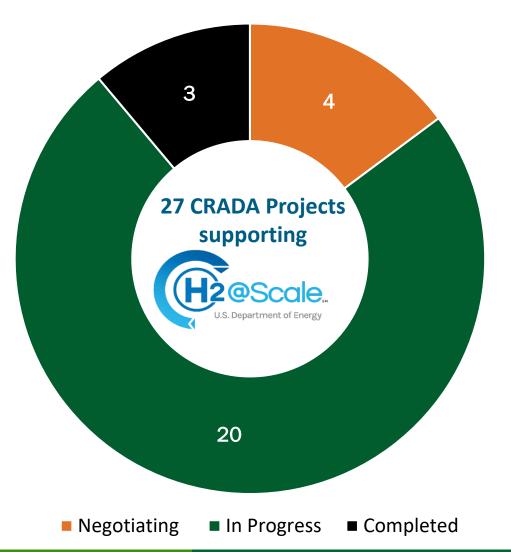
H₂@Scale Consortium

• Leverages Lab capabilities and expertise to address challenges- materials R&D, analysis, safety R&D, etc.



CRADA = Cooperative Research and Development Agreement SPP- Strategic Partnership Project ('Work for Others')

H2@Scale CRADA Projects

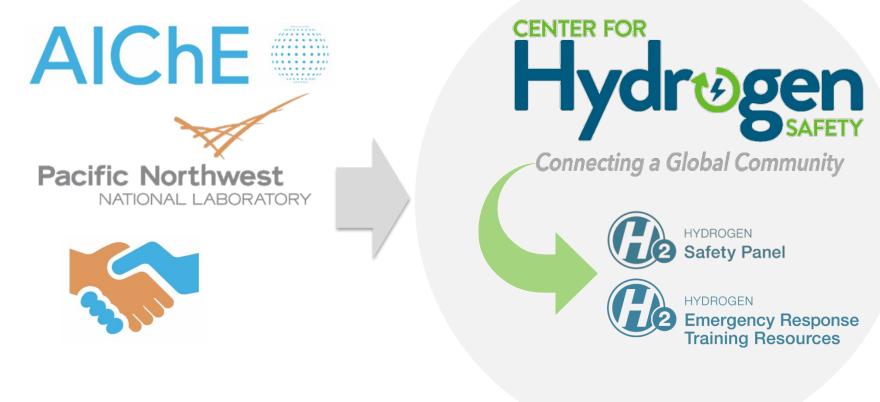


New projects addressing...

- Energy systems integration: hydrogen, renewable methane, natural gas
- Energy storage: hydrogen carriers
- Cost reductions: production, delivery, storage, and dispensing technologies

New Global Safety Partnership: Center for H₂ Safety (CHS)

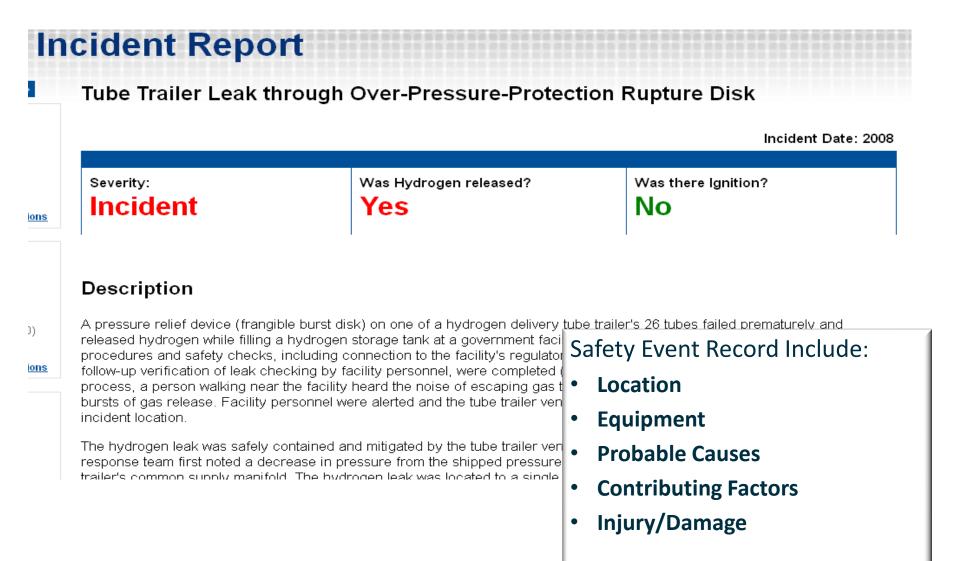
DOE Fuel Cell Technologies Office partners with CHS & global industry





Office of ENERGY EFFICIENCY & RENEWABLE ENERGY

www.aiche.org/CHS



Examples from H2Tools.org

Equipment	Total Incidents	
Piping/Fitting/Valves	102	Examples:
Hydrogen Storage	49	Piping (36)
Vehicle & Fueling System	40	Valve (36)
Safety Systems	25	Flexible Tubing (8)
Ventilation System	22	Gasket (6)
Laboratory Equipment	19	Bolts (6)
Pressure Relief Devices	16	
Motive Power Systems	15	Cross–Search Categories
Heating Equipment	14	
Electrical Equipment	14	Settings
Process Equipment	14	Damage and Injuries
	±.	Probable Causes
Batteries and Related Equipment	13	Contributing Factors

:

Example of International Government Collaboration



The International Partnership for Hydrogen and Fuel Cells in the Economy

Enabling the global adoption of hydrogen and fuel cells in the economy

www.iphe.net

Working Groups: Education & Outreach Regulations, Codes, Standards & Safety



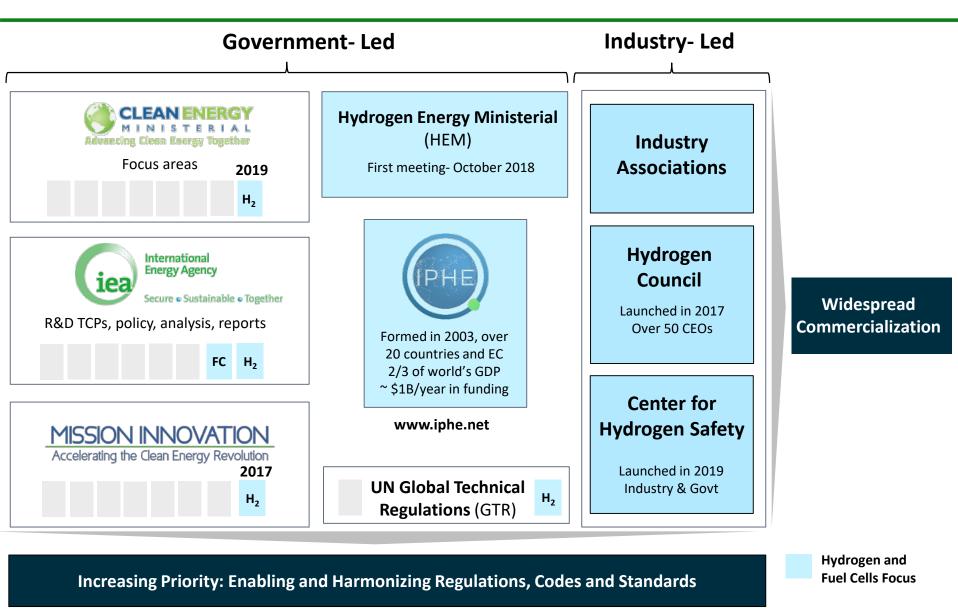
Find IPHE on Facebook, Twitter and Linkedin Follow IPHE @The_IPHE





Over 20 Countries

International Collaborations



Hydrogen Ministerial Meeting- Oct 23, 2018

Tokyo Statement set Four areas for global collaboration

- Harmonization of regulation, codes and standards
- Information sharing on safety and infrastructure
- Technical studies
- Communication, education and outreach





What can you do?

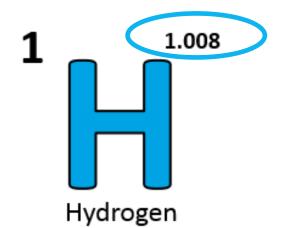
Get involved and help spread the word!

Help Us to Spread the Information

Celebrate National Hydrogen & Fuel Cell Day October 8 or 10/8

(Held on its very own atomic- weight-day)

Give an *"Increase your* H2IQ" presentation in your community



INCREASE YOUR

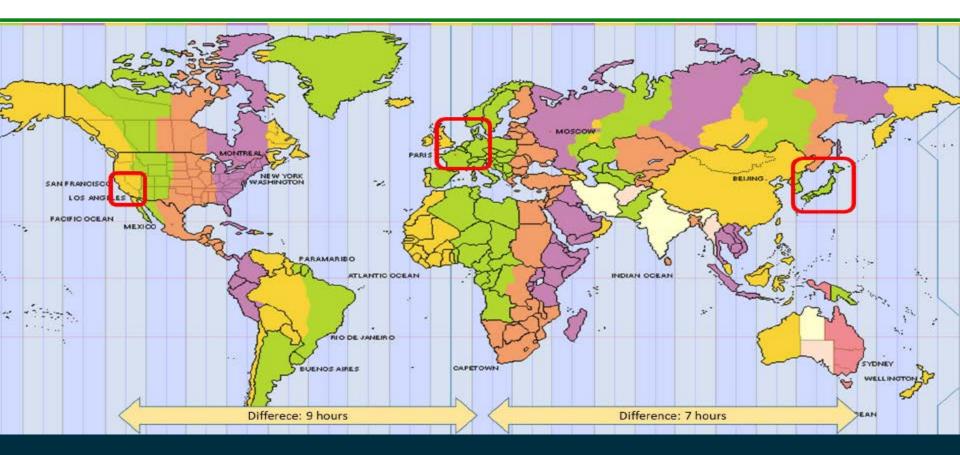
Download for free at: energy.gov/eere/fuelcells/downloads/ increase-your-h2iq-training-resource

Learn more at: energy.gov/eere/fuelcells

DOE Leadership Engagement



Hydrogen and Fuel Cell Day Challenge on Oct 8.



- Builds on H2 Challenge in Netherlands
- Teams drive 10.08 hours and score points along the way
- Start in Japan, continue in Europe and finish in the U.S.
- Players share experience in social media

DOE-wide STEM Initiative



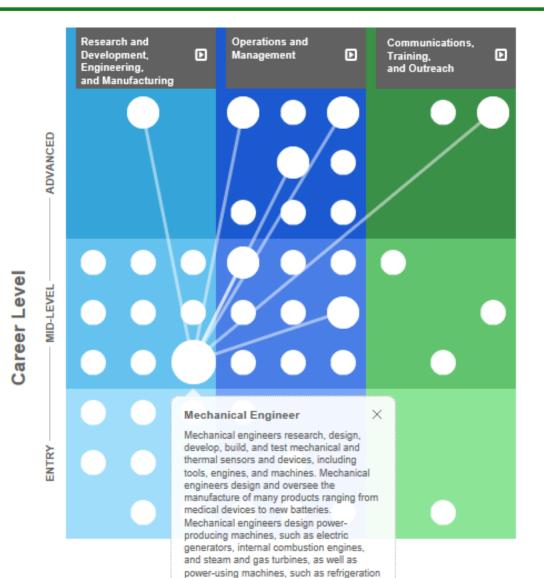
Hydrogen and Fuel Cells Career Map Online

Sectors Identified:

- Research and Development
- Engineering and Manufacturing
- Installations, Operations, and Management
- Communications, Training, and Outreach

Visit online

www.energy.gov/eere/fuelcells/education



and air-conditioning systems.

Postdoc & Postmasters Fellow Positions Available

Applicants selected will be mentored by EERE Fuel Cell Technologies Office staff and be part of the team.

- Hydrogen Fuels R&D
- Fuel Cells R&D
- Infrastructure and Systems R&D
 - Technology Acceleration
 - Safety, Codes & Standards
 - o Systems Analysis



FCTO is currently seeking 4 candidates:

- 1 for Fuel Cells R&D
- 2 for Technology Acceleration
- 1 for Safety, Codes & Standards

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To apply: https://www.zintellect.com/Opportunity/Details/EERE-STP-FCT-2019-1800



Announcing the Fuel Cell Rose Education Award 10.8.2018



Bob Rose 1946 - 2018

Pioneer and Advocate for Hydrogen and Fuel Cell Technologies

The Fuel Cell Rose Education Award, led by the American Councils for International Education, will help prepare the global leaders of the future in the hydrogen and fuel cells community.

http://roseaward.americancouncils.org/

Pacific Northwest National Laboratory plans to host the first award recipient.



Thank You

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energy.gov/eere/fuelcells

Hydrogen.energy.gov

Coordination across Offices- Examples

EERE AMO

- New NG reforming options
- Innovative manufacturing for fuel cells & electrolyzers, R2R
- Advanced composites for tanks (also with VTO)

EERE BETO

- H₂ from bio-waste-streams
- Circular-Carbon/H2@Scale synergies in bio-fuels

EERE SETO

- H2@Scale/Solar-Fuels synergy
- BOP for STCH H₂ production
- CSP-based solar NG reforming

EERE WETO, WPTO, GTO

- R&D to integrate electrolysis with renewables
- H2@Scale leveraging of regional energy resources

DOE/EERE FCTO

Foundational Early-Stage R&D and H2@Scale

- Hydrogen Fuel: production & storage
- Fuel Cells: for transportation & power
- Infrastructure R&D:
 - Technology Acceleration
 - Safety, Codes & Standards
 - Systems Analysis
 - Research Consortia: H2@Scale; H₂ materials compatibility; fuel cell catalysts & durability; advanced water splitting; H₂ storage materials & carriers

NSF

 Academia-based fundamental research relevant to hydrogen and fuel cell R&D (including co-funding with FCTO consortia)

NIST, DOT DOD, NASA, etc.

 Examples: standards in H₂ materials & services; next-generation military and space, buses, rail, marine, etc. applications

DOE/SC

- Fundamental processes of energy & matter relevant to H₂ manipulations
- Synergies with EFRCs/Hubs

DOE/FE

- New NG & coal technologies (including H₂ + byproducts)
- SOEC/SOFC synergies

DOE/NE

• Integrated and hybrid systems for nuclear H₂

DOE/OE

• H₂ for energy storage & grid ancillary services

DOE/ARPA-E

 Innovative and disruptive concepts related to hydrogen and fuel cells

U.S. DEPARTMENT OF ENERGY

OFFICE OF ENERGY EFFICIENCY & RENEWABLE ENERGY FUEL CELL TECHNOLOGIES OFFICE

DOE H₂ & Fuel Cell Working Group – Points of Contact

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